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资源控股
RESOURCES HOLDINGS

Peking University Resources (Holdings) Company Limited

北大资源(控股)有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 00618)

**COMPLETION OF
SUBSCRIPTIONS OF NEW SHARES
UNDER THE GENERAL MANDATE**

Reference is made to the announcement of the Company dated 25 October 2023 in relation to the Subscriptions of the Subscription Shares under the General Mandate (the “**Announcement**”). Unless otherwise stated, capitalized terms used in this announcement shall bear the same meanings as those defined in the Announcement.

The Board is pleased to announce that the Completion of the Subscriptions took place on 29 November 2023 in accordance with the terms and conditions of the Subscription Agreements and an aggregate of 1,220,000,000 Subscription Shares have been issued and allotted to the Subscribers.

To the best of the Directors’ knowledge, information and belief, after having made all reasonable enquiries, the following table sets out the shareholding structure of the Company (i) immediately before the Completion; and (ii) immediately after the Completion:

	Immediately before the Completion		Immediately after the Completion	
	<i>Number of Shares</i>	<i>Approximate %</i>	<i>Number of Shares</i>	<i>Approximate %</i>
Ample Grace Investments Limited (“ Ample Grace ”) <i>(Note 1)</i>	1,918,000,000	21.01%	1,918,000,000	18.53%
Firstunion Animation Technology (HK) Co., Limited (“ Firstunion ”) <i>(Note 2)</i>	1,276,814,973	13.99%	1,276,814,973	12.34%
Wealth Elite Group Investment Limited (“ Wealth Elite ”) <i>(Note 3)</i>	1,161,231,129	12.72%	1,161,231,129	11.22%
Eagle Wings Limited Partnership Fund (“ Eagle Wings ”) <i>(Note 1)</i>	500,000,000	5.48%	500,000,000	4.83%
Mr. Xia Ding <i>(Note 4)</i>	38,000,000	0.42%	38,000,000	0.37%
Mr. Jiang Xiaoping <i>(Note 5)</i>	34,000,000	0.37%	34,000,000	0.33%
Mr. Wong Kai Ho <i>(Note 1)</i>	26,416,155	0.29%	26,416,155	0.26%

	Immediately before the Completion		Immediately after the Completion	
	<i>Number of Shares</i>	<i>Approximate %</i>	<i>Number of Shares</i>	<i>Approximate %</i>
Public Shareholders				
The Subscribers:				
Cheering Noble	–	–	400,000,000	3.86%
Sea Ray Investment	–	–	400,000,000	3.86%
Sleek Charm	–	–	400,000,000	3.86%
Whimsy Star	105,000,000	1.15%	125,000,000	1.21%
Sub-total	105,000,000	1.15%	1,325,000,000	12.80%
Other public Shareholders	4,070,206,859	44.58%	4,070,206,859	39.33%
Total	9,129,669,116	100%	10,349,669,116	100%

Notes:

1. Mr. Wong Kai Ho is an executive Director and chairman of the Board. Apart from his personal interest in 26,416,155 Shares, Mr. Wong Kai Ho is deemed to be interested in (i) the 1,918,000,000 Shares held by Ample Grace, a company is owned as to 40% by Mr. Wong Kai Ho; and (ii) the 500,000,000 Shares held by Eagle Wings, of which Mr. Wong Kai Ho is the general partner.
2. Mr. Huang Zhuguang is an executive Director. He is deemed to be interested in the 1,276,814,973 Shares held by Firstunion, a company ultimately owned as to 90% by Mr. Huang Zhuguang.
3. Mr. Hou Ruilin is an executive Director. He is deemed to be interested in the 1,161,231,129 Shares held by Wealth Elite, a company wholly-owned by Mr. Hou Ruilin.
4. Mr. Xia Ding is the co-chief executive officer of the Company.
5. Mr. Jiang Xiaoping is the deputy chief executive officer of the Company.
6. The percentage figures have been subject to rounding adjustments. Any discrepancies between totals and sums of amounts listed herein are due to rounding adjustments.

By order of the Board
Peking University Resources (Holdings) Company Limited
Wong Kai Ho
Chairman

Hong Kong, 29 November 2023

As at the date of this announcement, the Board comprises executive Directors of Mr. Wong Kai Ho (Chairman), Mr. Wang Guiwu, Mr. Huang Zhuguang and Mr. Hou Ruilin; and the independent non-executive Directors of Mr. Chin Chi Ho, Stanley, Mr. Chung Wai Man and Mr. Hua Yichun.