

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



中國恒泰
CHINA APEX

China Apex Group Limited
中國恒泰集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2011)

POLL RESULT OF THE EXTRAORDINARY GENERAL MEETING HELD ON 29 NOVEMBER 2023

The Board is pleased to announce that the proposed resolutions were duly passed by the Shareholders by way of poll at the EGM held on 29 November 2023.

Reference is made to the circular (the “**Circular**”) of China Apex Group Limited (the “**Company**”) and the notice (the “**Notice**”) of the extraordinary general meeting (the “**EGM**”) dated 9 November 2023. Unless the context otherwise requires, terms defined in this announcement shall have the same meanings as those defined in the Circular.

RESULT OF THE EGM

At the EGM held on 29 November 2023, the proposed resolutions as set out in the Notice were duly passed by way of poll. The Company’s branch share registrar and transfer office in Hong Kong, Tricor Investor Services Limited, was appointed as the scrutineer at the EGM for the purpose of vote-taking.

As at the EGM date, the total number of issued shares in the Company was 557,764,800 Shares, which was the total number of Shares entitling the Shareholders to attend and vote for or against the ordinary resolutions proposed at the EGM. No Shareholder was required to abstain from voting in favour of the resolutions at the EGM. There were no Shares entitling the Shareholders to attend and abstain from voting in favour of the resolutions at the EGM. No person had indicated in the Circular of his/her intention to vote against or to abstain from voting on any of the resolutions at the EGM.

The following Directors, namely Mr. Yip Siu Lun Dave, Mr. Wu Cody Zhuo-xuan, Ms. Cheung Ka Yuen, Mr. Leung Ka Tin, Mr. Cheng Hong Kei and Mr. Ko Kwok Shu attended the EGM in person.

The poll results in respect of the resolutions proposed at the EGM were as follows:

Ordinary Resolutions		Number of Votes (%)	
		For	Against
1.	THAT the grant of 33,465,888 share options to Yip Siu Lun Dave, an executive director of the Company, entitling him to subscribe for 33,465,888 ordinary shares of HK\$0.01 each in the share capital of the Company (“ Share(s) ”) at an exercise price of HK\$1.09 per Share (the principal terms and conditions of such grant are set out in the circular of the Company dated 9 November 2023 (the “ Circular ”)) under and pursuant to the share option scheme of the Company adopted by a resolution of the shareholders of the Company on 30 May 2023 (the “ Share Option Scheme ”) and on such terms as stipulated in the offer letter issued by the Company pursuant to the Share Option Scheme be and is hereby approved, confirmed and ratified, THAT the board of Directors of the Company (“ Board ”) be and is hereby authorized to exercise all rights and powers available to it as it may in its sole discretion consider necessary or expedient to give full effect to the grant of the above-mentioned share options to Yip Siu Lun Dave and the issue of the Shares upon the exercise of such share options by him, and THAT any and all such acts to effect the aforesaid grant be and are hereby approved, confirmed and ratified.	158,383,795 (100%)	0 (0%)
2.	THAT the grant of 16,732,944 share options to Lin Sunming, a senior management of the Company, entitling him to subscribe for 16,732,944 Shares at an exercise price of HK\$1.09 per Share (the principal terms and conditions of such grant are set out in the Circular) under and pursuant to the Share Option Scheme and on such terms as stipulated in the offer letter issued by the Company pursuant to the Share Option Scheme be and is hereby approved, confirmed and ratified, THAT the Board be and is hereby authorized to exercise all rights and powers available to it as it may in its sole discretion consider necessary or expedient to give full effect to the grant of the above-mentioned share options to Lin Sunming and the issue of the Shares upon the exercise of such share options by him, and THAT any and all such acts to effect the aforesaid grant be and are hereby approved, confirmed and ratified.	158,383,795 (100%)	0 (0%)

As more than 50% of the votes were cast in favour of the proposed resolutions, the above resolutions were duly passed as ordinary resolutions by way of poll at the EGM.

For and on behalf of the Board
China Apex Group Limited
Yip Siu Lun Dave
Chairman and executive Director

Hong Kong, 29 November 2023

As at the date of this announcement, the executive Directors are Mr. Yip Siu Lun Dave, Mr. Mak Yung Pan Andrew, Mr. Wu Cody Zhuo-xuan and Ms. Cheung Ka Yuen; the non-executive Director is Ms. Lin Ping; and the independent non-executive Directors are Mr. Leung Ka Tin, Mr. Cheng Hong Kei, Mr. Liew Fui Kiang and Mr. Ko Kwok Shu.