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# **SINOFERT HOLDINGS LIMITED**

**中化化肥控股有限公司**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 297)**

## **MAJOR AND CONTINUING CONNECTED TRANSACTIONS PROVISION OF FINANCIAL ASSISTANCE DELAY IN DESPATCH OF CIRCULAR**

Reference is made to the announcement of Sinofert Holdings Limited (the “**Company**”) dated 11 October 2023 in relation to the continuing connected transactions under the Financial Services Framework Agreement (as revised and renewed by the Supplemental Agreement), the New Sinochem Agriculture Agreement and the CNSG Agreement (the “**Announcement**”). Unless otherwise defined, capitalized terms used in this announcement shall have the same meanings as those defined in the Announcement.

As disclosed in the Announcement, a circular (the “**Circular**”) containing, *inter alia*, details of the Financial Services Framework Agreement (as revised and renewed by the Supplemental Agreement), the New Sinochem Agriculture Agreement and the CNSG Agreement, a letter from the Independent Board Committee, a letter from the Independent Financial Adviser and a notice to convene the SGM, is expected to be despatched to the shareholders on or before 30 November 2023.

As more time is required to finalize certain information for inclusion in the Circular, the Company expects that the despatch of the Circular will be delayed to a date on or around 5 December 2023.

For and on behalf of the Board  
**SINOFERT HOLDINGS LIMITED**  
**Liu Hongsheng**  
*Chairman*

Hong Kong, 29 November 2023

*As at the date of this announcement, the executive Directors of the Company are Mr. Wang Jun and Ms. Wang Ling; the non-executive Director of the Company is Mr. Liu Hongsheng (Chairman); and the independent non-executive Directors of the Company are Mr. Ko Ming Tung, Edward, Mr. Lu Xin and Mr. Tse Hau Yin, Aloysius.*