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Silk Road Energy Services Group Limited

絲路能源服務集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8250)

POLL RESULTS OF THE ANNUAL GENERAL MEETING HELD ON 28 NOVEMBER 2023

Reference is made to the circular (the “**Circular**”) and notice of annual general meeting (the “**Notice of AGM**”) of Silk Road Energy Services Group Limited (the “**Company**”) both dated 27 October 2023 in relation to, among others, the proposals for re-election of Directors, grant of general mandates to issue and repurchase shares of the Company. Unless otherwise specified, capitalized terms used in this announcement shall have the same meanings as those defined in the Circular.

POLL RESULTS OF THE ANNUAL GENERAL MEETING HELD ON 28 NOVEMBER 2023

The Board is pleased to announce that all the resolutions as set out in the Notice of AGM (the “**Resolution(s)**”) were duly passed by the Shareholders by way of poll at the AGM held on 28 November 2023.

As at the date of the AGM, the total number of Shares in issue were 374,628,116 Shares. To the best of the Directors’ knowledge, information and belief having made all reasonable enquiries, no Shareholder was required to abstain from voting on the Resolutions proposed at the AGM. As such, there were a total of 374,628,116 Shares, representing 100% of the issued share capital of the Company as at the date of the AGM, entitling the Shareholders to attend and vote for or against the Resolutions proposed at the AGM. None of the Shareholders was required to abstain from voting on the Resolutions as set out in Rule 17.47A of the GEM Listing Rules. None of the Shareholders has stated their intention in the Circular to vote against or abstain from voting on the Resolutions proposed at the AGM.

Computershare Hong Kong Investor Services Limited, the branch share registrar and transfer office of the Company in Hong Kong, was appointed as the scrutineer for the vote-taking at the AGM.

Full text of the Resolutions was set out in the Notice of AGM. The poll results for the Resolutions were as follows:

Ordinary Resolutions		Number of votes (%) (Note)	
		For	Against
1.	To receive and adopt the audited consolidated financial statements, the report of Directors and the independent auditors' report of the Company for the year ended 30 June 2023	102,720,145 (100%)	0 (0%)
2.	(A) To re-elect Mr. Cai Da as executive Director	102,720,145 (100%)	0 (0%)
	(B) To re-elect Mr. Li Wai Hung as executive Director	102,720,145 (100%)	0 (0%)
	(C) To re-elect Mr. Chen Xier as independent non-executive Director	102,720,145 (100%)	0 (0%)
3.	To re-appoint Shinewing (HK) CPA Limited as auditors of the Company and authorise the Board to fix their remuneration	102,720,145 (100%)	0 (0%)
4.	To grant a general mandate to the Board to allot, issue and deal additional shares not exceeding 20% of the existing issued share capital of the Company	102,720,145 (100%)	0 (0%)
5.	To grant a general mandate to the Board to repurchase shares not exceeding 10% of the existing issued share capital of the Company	102,720,145 (100%)	0 (0%)
6.	To add the nominal amount of repurchased Shares to the general mandate granted to the Board under resolution no. 5 above	102,720,145 (100%)	0 (0%)

Note: The number of votes and percentage of the voting as stated above are based on the total number of Shares held by the Shareholders who attended and voted at the AGM in person, by corporate authorised representative or by proxy.

As more than 50% of the valid votes were cast in favour of above Resolutions, all Resolutions were duly passed as ordinary resolutions of the Company.

All directors of the Company attended the AGM. Mr. Cai Da, Mr. Wang Tong Tong, Ms. Wong Na Na, Mr. Chen Xier, Mr. Huang Tianhua and Ms. Lei Ming attended the AGM in person whereas Mr. Li Wai Hung attended the AGM by means of tele-conferencing.

By Order of the Board
Silk Road Energy Services Group Limited
Cai Da
Chairman

Hong Kong, 28 November 2023

As at the date of this announcement, the Board of the Company, comprises (i) three executive directors namely, Mr. Cai Da, Mr. Li Wai Hung and Mr. Wang Tong Tong; and (ii) four independent non-executive Directors namely, Ms. Wong Na Na, Mr. Chen Xier, Mr. Huang Tianhua and Ms. Lei Ming.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at <http://www.hkgem.com> for at least seven (7) days from the date of its publication and is available for reference on the website of the Company at <http://www.silkroadenergy.com.hk>.