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**Yangzhou Guangling District Taihe Rural Micro-finance  
Company Limited**

**揚州市廣陵區泰和農村小額貸款股份有限公司**

*(A joint stock limited liability company incorporated in the People's Republic of China)*

**(Stock Code: 1915)**

**VOLUNTARY ANNOUNCEMENT  
POTENTIAL ACQUISITION**

This announcement is made by Yangzhou Guangling District Taihe Rural Micro-finance Company Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) on a voluntary basis.

The Company hereby informs the shareholders and potential investors of the Company that the Group currently intends to acquire a company engaged in fruit brand management (the “**Target Company**”) (the “**Potential Acquisition**”). The Target Company is an agricultural industrialized fresh fruit enterprise integrating fruit cultivation, cold chain storage, cold chain transportation, fruit wholesale, terminal retail, brand incubation and other businesses. To the best knowledge, information and belief of the directors of the Company, having made all reasonable enquiries, as at the date of this announcement, the existing shareholders of the Target Company and their ultimate beneficial owners are independent third parties.

As disclosed in the Company’s interim report for the six months ended 30 June 2023, the Company has been actively committed to exploring new business opportunities, expanding its business portfolio and diversifying its revenue streams to create greater value for the Company’s shareholders. Through the Potential Acquisition, the Company can expand its business portfolio and diversify its revenue streams.

As at the date of this announcement, the Potential Acquisition is still under negotiation, and the Group has not entered into a definitive acquisition agreement for the Potential Acquisition. If the Potential Acquisition is proceeded, the Group will publish further announcements in accordance with the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited in due course (if applicable).

**The Potential Acquisition may or may not materialize. Shareholders and potential investors of the Company are advised to exercise caution when dealing in shares of the Company.**

By Order of the Board  
**Yangzhou Guangling District Taihe Rural  
Micro-finance Company Limited**  
**Bo Wanlin**  
*Chairman*

Yangzhou, the PRC, 28 November 2023

*As at the date of this announcement, the board of directors of the Company comprises three executive directors, namely Mr. Bo Wanlin, Ms. Bai Li and Ms. Zhou Yinqing; two non-executive directors, namely Mr. Bo Nianbin and Mr. Zuo Yuchao; and three independent non-executive directors, namely Mr. Bao Zhenqiang, Mr. Wu Xiankun and Mr. Chan So Kuen.*