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WAC HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8619)

POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 27 NOVEMBER 2023

The Board is pleased to announce that the special resolution as set out in the EGM Notice was duly passed by the Shareholders by way of poll.

References are made to (i) the notice of extraordinary general meeting of WAC Holdings Limited (the “**Company**”) dated 8 November 2023 (the “**EGM Notice**”), in relation to the extraordinary general meeting of the Company to be convened on 27 November 2023 (the “**EGM**”); and (ii) the circular of the Company dated 8 November 2023 (the “**Circular**”). Unless the context otherwise requires, terms used in this announcement shall have the same meanings as those defined in the EGM Notice and the Circular.

The board (the “**Board**”) of directors (the “**Director(s)**”) of the Company is pleased to announce that the special resolution as set out in the EGM Notice was duly passed by the Shareholders by way of poll. Tricor Investor Services Limited, the Company’s branch share registrar and transfer office in Hong Kong, acted as the scrutineer for vote-taking at the EGM. The result of the voting is as follows:

Special Resolution		Number of Shares (approximate % of votes cast)		Total number of votes cast
		For	Against	
1.	To approve the proposed change of the English name of the Company to “King Of Catering (Global) Holdings Ltd.” and the proposed adoption of “飲食天王(環球)控股有限公司” as the dual foreign name of the Company in Chinese.	229,038,090 (100%)	0 (0%)	229,038,090

* *The full text of resolution no. 1 is set out in the notice convening the EGM dated 8 November 2023.*

As not less than 75% of the votes were cast in favour of the resolution numbered 1 above, the resolution numbered 1 was duly passed as a special resolution of the Company at the EGM.

As at the date of the EGM, the total number of issued Shares was 1,152,000,000, which was the total number of Shares entitling the holders thereof to attend and vote for or against the resolution at the EGM. There were no Shares entitling the holders to attend and abstain from voting in favour of the resolution at the EGM pursuant to Rule 17.47A of the Rules Governing the Listing of Securities on GEM of the Stock Exchange (the “**GEM Listing Rules**”) and there were no Shareholders required under the GEM Listing Rules to abstain from voting at the EGM. No parties had stated in the Circular that they intend to vote against or to abstain from voting on any resolution at the EGM.

The Directors that attended the EGM were Dr. Chan Yin Nin, Ms. Leung Suet Yiu, Mr. Man Kwok Hing, Mr. Kazuya Yanagihara, Mr. Choy Wai Shek, Raymond, Ms. Siu Yuk Ming and except for Mr. Kwong Po Lam and Mr. Sze Kyran.

By order of the Board
WAC Holdings Limited
Dr. Chan Yin Nin
Chairman

Hong Kong, 27 November 2023

As at the date of this announcement, the Board comprises Dr. Chan Yin Nin, Mr. Kwong Po Lam, Mr. Man Kwok Hing, Ms. Leung Suet Yiu and Mr. Kazuya Yanagihara as executive Directors; and Mr. Choy Wai Shek, Raymond, Mr. Sze Kyran and Ms. Siu Yuk Ming as independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of the Stock Exchange for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the Stock Exchange website at <http://www.hkexnews.hk> for at least seven days from the date of its publication and the Company’s website at <http://www.wcce.hk>.