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(Stock Code: 120)

RESULTS OF THE COSMO BONUS ISSUE

Reference is made to the prospectus of Cosmopolitan International Holdings Limited (“**Cosmopolitan**”) dated 7 November 2023 (the “**Prospectus**”) in relation to the Cosmo Bonus Issue. Capitalised terms used in this announcement shall have the same meanings as those defined in the Prospectus unless the context otherwise requires.

RESULTS OF THE COSMO BONUS ISSUE

As at 4:30 p.m. on 22 November 2023, being the Latest Time for Acceptance, Cosmopolitan’s share registrar and transfer office in Hong Kong, Computershare Hong Kong Investor Services Limited, has received election for a total of 1,482,226,414 units of the Cosmo Bonus CNs under the Cosmo Bonus Issue. As such, 255,370,728 Cosmo Bonus Shares and 1,482,226,414 units of the Cosmo Bonus CNs will be issued by Cosmopolitan.

As at the date of this announcement and other than the approval from the Stock Exchange in relation to the listing of, and permission to deal in, the Cosmo Bonus Shares and the Cosmo Bonus CN Shares, all conditions to the Cosmo Bonus Issue have been satisfied.

DESPATCH OF CERTIFICATES

It is expected that certificates for the Cosmo Bonus Shares and the Cosmo Bonus CNs will be posted on or about 4 December 2023, at the risk of the Qualifying Cosmopolitan Shareholders entitled thereto, to their respective addresses shown on the register of members of Cosmopolitan on the Record Date of 2 November 2023.

COMMENCEMENT OF DEALINGS IN THE COSMO BONUS SHARES

Dealings in the Cosmo Bonus Shares on the Stock Exchange are expected to commence on 5 December 2023.

By order of the board of directors of
Cosmopolitan International Holdings Limited
Eliza Lam Sau Fun
Secretary

Hong Kong, 27 November 2023

As at the date of this announcement, the Cosmopolitan Board comprises the following members:

Executive directors:

Mr. LO Yuk Sui
(Chairman and Chief Executive Officer)
Mr. Jimmy LO Chun To
(Vice Chairman and Managing Director)
Miss LO Po Man *(Vice Chairman)*
Mr. Kenneth WONG Po Man
(Chief Operating Officer)
Mr. Kelvin LEUNG So Po
(Chief Financial Officer)
Mr. Kenneth NG Kwai Kai

Independent non-executive directors:

Mr. Francis BONG Shu Ying
Ms. Alice KAN Lai Kuen
Mr. David LI Ka Fai
Mr. Abraham SHEK Lai Him, GBS, JP