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CHINA AIRCRAFT LEASING GROUP HOLDINGS LIMITED

中國飛機租賃集團控股有限公司

(Incorporated under the laws of the Cayman Islands with limited liability)

(Stock code: 1848)

**VOLUNTARY ANNOUNCEMENT
SUCCESSFULLY ISSUE OF RMB0.5 BILLION CORPORATE BONDS
(SECOND TRANCHE) BY CHINA ASSET LEASING COMPANY LIMITED,
A WHOLLY-OWNED SUBSIDIARY OF THE COMPANY**

The Board is pleased to announce that on 27 November 2023, CALC (Tianjin) successfully completed the issuance of the RMB0.5 Billion Corporate Bonds (second tranche) with a term of 3 years at the coupon rate of 3.58%.

This announcement is made by China Aircraft Leasing Group Holdings Limited (the “**Company**”) on a voluntary basis.

Reference is made to the announcement of the Company dated 2 June 2023 (the “**Previous Announcement**”) in relation to the approval of registration of the Corporate Bonds proposed to be issued by China Asset Leasing Company Limited (中飛租融資租賃有限公司) (“**CALC (Tianjin)**”) and the completion of the issuance of first tranche of the Corporate Bonds by CALC (Tianjin). Unless the context otherwise defined, capitalised terms used herein shall have the same meanings as defined in the Previous Announcement.

The board of directors (the “**Board**”) of the Company is pleased to announce that on 27 November 2023, CALC (Tianjin) successfully completed the issuance of the Corporate Bonds in the principal amount of RMB0.5 billion (the “**RMB0.5 Billion Corporate Bonds**”) (second tranche) in the PRC with a term of 3 years at the coupon rate of 3.58% (the “**Issuance**”), the subscription application of 2.98 times of which reflecting CALC (Tianjin)’s recognition of its operating strength and confidence in its future prospects as a leading company and high quality issuer in the PRC market. The RMB0.5 Billion Corporate Bonds will be listed on the Shanghai Stock Exchange (上海證券交易所).

China Securities Co., Ltd. (中信建投證券股份有限公司) is the lead underwriter, bookrunner and trustee for the Issuance. Haitong Securities and Ping An Securities are the joint lead underwriters for the Issuance. CALC (Tianjin) intends to use the net proceeds received from the Issuance to supplement working capital and repay interest-bearing debts.

CALC (Tianjin) is rated AAA by Dagong Global Credit Rating Co., Ltd.* (大公國際資信評估有限公司) and the RMB0.5 Billion Corporate Bonds is rated AAA with a stable outlook.

By order of the Board
China Aircraft Leasing Group Holdings Limited
POON HO MAN
*Executive Director and
Chief Executive Officer*

Hong Kong, 27 November 2023

As at the date of this announcement, (i) the Executive Directors are Mr. ZHANG Mingao (Chairman), Mr. POON Ho Man (Chief Executive Officer) and Ms. LIU Wanting (Chief Commercial Officer); (ii) the Non-executive Director is Ms. WANG Yun; and (iii) the Independent Non-executive Directors are Mr. CHEOK Albert Saychuan, Dr. TSE Hiu Tung, Sheldon and Mr. FAN Chun Wah, Andrew, J.P.

* for identification purpose only