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## **Jinhai International Group Holdings Limited**

**今海國際集團控股有限公司**

*(Incorporated in the Cayman Islands with members' limited liability)*

**(Stock Code: 2225)**

### **PROPOSED CHANGE OF COMPANY NAME AND CLOSURE OF REGISTER OF MEMBERS**

Jinhai International Group Holdings Limited 今海國際集團控股有限公司 (“**we**”, “**us**” or the “**Company**”, and together with its subsidiaries, the “**Group**”) hereby announces that our board (the “**Board**”) of directors (the “**Directors**”) proposes to change the English name of our Company from “Jinhai International Group Holdings Limited” to “Jinhai Medical Technology Limited” and the dual foreign name of the Company from “今海國際集團控股有限公司” to “今海醫療科技股份有限公司” (the “**Proposed Change of Company Name**”).

#### **CONDITIONS OF PROPOSED CHANGE OF COMPANY NAME**

The Proposed Change of Company Name is subject to the following conditions:

- (i) the passing of a special resolution by our shareholders approving the Proposed Change of Company Name at the extraordinary general meeting of the Company to be held on Wednesday, 20 December 2023 (the “**EGM**”); and
- (ii) the Registrar of Companies in the Cayman Islands approving the Proposed Change of Company Name by issuing a certificate of incorporation on change of name (the “**Cayman Registration**”).

Assuming the above conditions are satisfied, the Proposed Change of Company Name will take effect from the date on which the Cayman Registration is completed. The Company will then carry out the necessary filing procedures with the Companies Registry in Hong Kong.

#### **REASONS FOR THE PROPOSED CHANGE OF COMPANY NAME**

As part of our Board’s reassessment of our business focus and strategic direction, we recognise our focus towards the business of provision of minimally invasive surgery solution and medical products and related services in the PRC, and the potential for growth that this area brings to our Group in the long term. Our current name does not fully encompass all of our current business lines and the brands that we are best known for with our customers and in our primary location of operations, being Mainland China. We believe that our new English name and dual foreign name better reflect the direction in which our current business is developing and future outlook. Accordingly, the Proposed Change of Company Name would better align our Company with our current and future business direction, better position us with our present and future customers, and

foster the long-term branding of our Group, which would in turn, enable us to better create long-term value for our shareholders. As such, the Board is of the view that the Proposed Change in Company Name is in the best interests of our Company and our shareholders as a whole.

## **EFFECTS OF THE PROPOSED CHANGE OF COMPANY NAME**

The Proposed Change of Company Name will not affect any rights of the shareholders of the Company or the Company's daily business operation and its overall financial position.

All existing share certificates in issue bearing the existing names of the Company shall continue to be evidence of legal title to the shares of the Company and valid for trading, settlement, registration and delivery purposes.

Accordingly, the Company will not have any arrangement for free exchange of existing share certificates for new share certificates bearing the new names of the Company. Once the Proposed Change of Company Name becomes effective, share certificates of the Company will be issued in the new names of the Company and the shares of the Company will be traded on the Main Board of The Stock Exchange of Hong Kong Limited (the "**Stock Exchange**") under the new names.

In addition, subject to confirmation by the Stock Exchange, the English and Chinese stock short names of the Company for trading in the securities on the Stock Exchange will also be changed after the Proposed Change of Company Name becomes effective.

## **CLOSURE OF REGISTER OF MEMBERS**

For determining the entitlement to attend and vote at the EGM, the register of members of the Company will be closed from Friday, 15 December 2023 to Wednesday, 20 December 2023, both dates inclusive, during which period no transfer of shares will be registered. In order to be eligible to attend and vote at the EGM, unregistered holders of shares of the Company shall ensure that all transfer documents accompanied by the relevant share certificates must be lodged with the Company's share registrar in Hong Kong, Boardroom Share Registrars (HK) Limited at Room 2103B, 21/F, 148 Electric Road, North Point, Hong Kong for registration not later than 4:30 p.m. on Thursday, 14 December 2023.

A circular containing further details of the Proposed Change of Company Name, together with a notice of EGM, will be despatched to our shareholders as soon as practicable.

Further announcement(s) will be made by the Company to inform the shareholders of the Company of the poll results of the EGM, the effective date of the Proposed Change of Company Name and the new stock short names of the Company for trading of its shares on the Stock Exchange and other relevant information, as and when appropriate.

By Order of the Board  
**Jinhai International Group Holdings Limited**  
**Chen Guobao**  
*Chairman of the Board and Executive Director*

Hong Kong, 23 November 2023

*As at the date of this announcement, the Board comprises eight Directors, of which three are executive Directors, namely Mr. Chen Guobao, Mr. Wang Zhenfei and Mr. Li Yunping; two are non-executive Directors, namely Mr. Wang Huasheng and Mr. Yu Mingyang; and three are independent non-executive Directors, namely Mr. Yan Jianjun, Mr. Fan Yimin and Ms. Yang Meihua.*