

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



CHINA COAL ENERGY COMPANY LIMITED*

中國中煤能源股份有限公司

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock code: 01898)

**ANNOUNCEMENT
POLL RESULTS OF THE 2023 SECOND EGM
HELD ON TUESDAY, 21 NOVEMBER 2023**

The board of directors (the “**Board**”) of China Coal Energy Company Limited (the “**Company**”) is pleased to announce that the 2023 second extraordinary general meeting of the Company (the “**EGM**”) was held at 15:00 on Tuesday, 21 November 2023 and all the resolutions proposed at the EGM were duly passed by the shareholders of the Company (the “**Shareholders**”) by way of poll.

Reference is made to the notice of the EGM dated 3 November 2023 (the “**Notice**”). Unless otherwise indicated, the capitalized terms used in this announcement shall have the same meanings as those defined in the Notice.

I. ATTENDANCE OF THE EGM

The Board is pleased to announce that the EGM was held at 15:00 on Tuesday, 21 November 2023 at China Coal Building, No. 1 Huangsidajie, Chaoyang District, Beijing, the People’s Republic of China (the “**PRC**”). All the resolutions proposed at the EGM were duly passed.

The Shareholders holding in aggregate 10,165,636,587 shares (representing approximately 76.6717% of the total issued shares of the Company), were present in person or by proxy at the EGM, and the holding of the EGM therefore was in compliance with the requirements of the Company Law and the articles of association of the Company (the “**Articles of Association**”). Mr. Liao Huajun, an executive director of the Company, chaired the EGM. Mr. Wang Shudong, the chairman of the Board and an executive director of the Company, and Mr. Zhao Rongzhe, an executive director of the Company, were not able to attend the EGM due to other work arrangements, and all other directors of the Company attended the EGM.

As at the date of the EGM, a total of 13,258,663,400 Shares of the Company were in issue. In accordance with the Rules Governing the Listing of Securities on The Stock Exchange of Hong

Kong Limited (the “**Hong Kong Listing Rules**”), China National Coal Group Corporation and its associates, directly and indirectly, holding an aggregate of 7,739,094,708 shares of the Company, representing approximately 58.37% of the total issued share capital of the Company, abstained from voting on the all resolutions (namely Resolutions 1.01 to 1.03 and Resolution 2) proposed at the EGM. Save as disclosed above, there were no Shares the holder of which is required under the Hong Kong Listing Rules to abstain from voting on the resolutions proposed at the EGM. The total Shares entitling Shareholders to attend and vote on each of all resolutions proposed at the EGM were 5,519,568,692 Shares.

There were no Shares entitling the holder to attend and abstain from voting in favour of the resolutions proposed at the EGM as set out in Rule 13.40 of the Hong Kong Listing Rules. No parties have stated their intention in the Notice to vote against the resolutions proposed or to abstain from voting at the EGM.

II. RESULTS OF THE EGM

All the resolutions at the Meetings were put to vote by way of poll, and all were duly passed.

The voting results in respect of the resolutions at the EGM are as follows.

ORDINARY RESOLUTIONS		Number of Votes (Percentage of Total Number of Votes)		
		For	Against	Abstain
1.	To consider and, if thought fit, to approve the annual caps for continuing connected transactions of the Company for 2024-2026:	/		
	1.01 To consider and, if thought fit, to approve, ratify and confirm the entering into of the 2024 Coal Supply Framework Agreement by the Company and China Coal Group and the Proposed Annual Caps for the transactions thereunder;	2,553,052,199 99.7717%	5,635,680 0.2202%	205,000 0.0081%
	As more than 50% of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution.			
	1.02 To consider and, if thought fit, to approve, ratify and confirm the entering into of the 2024 Integrated Materials and Services Mutual Provision Framework Agreement by the Company and China Coal Group and the Proposed Annual Caps for the transactions thereunder;	2,553,052,199 99.7717%	5,635,680 0.2202%	205,000 0.0081%
	As more than 50% of the votes were cast in favour of this resolution, the resolution			

	was duly passed as an ordinary resolution.			
	1.03 To consider and, if thought fit, to approve, ratify and confirm the entering into of the 2024 Project Design, Construction and General Contracting Services Framework Agreement by the Company and China Coal Group and the Proposed Annual Caps for the transactions thereunder.	2,553,052,199 99.7717%	5,635,680 0.2202%	205,000 0.0081%
	As more than 50% of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution.			
2.	To consider and, if thought fit, to approve the renewal of the Financial Services Framework Agreement between the China Coal Group and China Coal Finance Company:	/		
	2.01 To consider and, if thought fit, to approve, ratify and confirm the entering into of the 2024 Financial Services Framework Agreement by China Coal Group and China Coal Finance Company and the Proposed Annual Caps for the transactions thereunder.	2,207,771,030 86.2784%	350,916,849 13.7136%	205,000 0.0080%
	As more than 50% of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution.			

The representatives of the Shareholders, representatives of the supervisors of the Company, domestic legal advisors, and Computershare Hong Kong Investor Services Limited, the H share registrar of the Company, acted as the scrutineers in respect of the voting at the EGM.

By Order of the Board
China Coal Energy Company Limited
Wang Shudong
Chairman of the Board, Executive Director

Beijing, the PRC
21 November 2023

As at the date of this announcement, the Company's executive directors are Wang Shudong, Liao Huajun and Zhao Rongzhe; non-executive director is Xu Qian; independent non-executive directors are Zhang Chengjie, Jing Fengru and Hung Lo Shan Lusan.

** For identification purpose only*