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Overseas Chinese Town (Asia) Holdings Limited

華僑城(亞洲)控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 03366)

POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 21 NOVEMBER 2023

The Resolution set out in the EGM Notice was duly passed on a poll at the EGM.

Reference is made to the notice (the “**EGM Notice**”) of the extraordinary general meeting (the “**EGM**”) of Overseas Chinese Town (Asia) Holdings Limited (the “**Company**”) and the circular of the Company (the “**Circular**”), both dated 6 November 2023. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as defined in the Circular.

At the EGM held at Conference Room No. 5, 43rd Floor, OCT Tower, 9018 Shennan Avenue, Nanshan District, Shenzhen, the PRC on 21 November 2023, poll voting was adopted for the resolution set out in the EGM Notice (the “**Resolution**”) as required by the Listing Rules. The Resolution was approved by the Shareholders at the EGM, and the poll results in respect of the Resolution are as follows:

Ordinary resolution	Number of votes (approximate %)		Total votes
	For	Against	
To approve, ratify and confirm the Proposed Disposal and to grant the Proposed Mandate to the Directors.	565,838,000 (100%)	0 (0%)	565,838,000

As more than half of the votes (including proxies) were cast in favour of the above Resolution, the Resolution was duly passed as an ordinary resolution of the Company.

Notes:

- (a) Please refer to the EGM Notice for the full text of the Resolution.
- (b) The total number of Shares in issue as at the date of the EGM: 748,366,000 Shares, being the total number of Shares entitling the holders to attend and vote on the Resolution at the EGM.
- (c) There were no restrictions on the Shareholders to cast any votes on the Resolution. There were no Shares entitling the holders to attend and abstain from voting in favour at the EGM as set out in Rule 13.40 of the Listing Rules. No Shareholders were required under the Listing Rules to abstain from voting on the Resolution. No Shareholders had stated their intention in the Circular to vote against or to abstain from voting on the Resolution. No Shares were actually voted but excluded from calculating the poll results.
- (d) Computershare Hong Kong Investor Services Limited, the Company's Hong Kong branch share registrar, acted as the scrutineer for the vote taking at the EGM.
- (e) All Directors attended the EGM, either in person or through electronic means.

By order of the Board
Overseas Chinese Town (Asia) Holdings Limited
Liu Yu
Chairman

Hong Kong, 21 November 2023

As at the date of this announcement, the Board comprises seven Directors, namely: Ms. Liu Yu, Mr. Wang Jianwen and Ms. Qi Jianrong as executive Directors; Mr. Yang Guobin as non-executive Director; and Ms. Wong Wai Ling, Mr. Lam Sing Kwong Simon and Mr. Chu Wing Yiu as independent non-executive Directors.