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Ocean Star Technology Group Limited

海納星空科技集團有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 8297)

EXTENSION OF PLACING PERIOD AND LONG STOP DATE IN RELATION TO PLACING OF NEW SHARES UNDER GENERAL MANDATE

Placing Agent

uSMART Securities

盈立證券

References are made to the announcements of Ocean Star Technology Group Limited (the “**Company**”) dated 3 November 2023 and 6 November 2023 in relation to the placing of new shares under general mandate (the “**Announcements**”). Unless defined otherwise, capitalised terms used herein shall have the same meaning as those defined in the Announcements.

As disclosed in the Announcements, the Placing Period shall expire at 5:00 p.m. on 20 November 2023 (or such later time and date as the parties may agree in writing) and the Placing is conditional upon the fulfilment of condition under the Placing Agreement by 27 November 2023 (or such later date as may be agreed by the Placing Agent and the Company in writing) (the “**Long Stop Date**”).

The Board announces that, on 20 November 2023 (after trading hours), the Company and the Placing Agent entered into a supplemental agreement to the Placing Agreement (the “**Supplemental Placing Agreement**”) as additional time is required for the Placing Agent to procure the investors to subscribe for the Placing Shares. Pursuant to the Supplemental Placing Agreement, the Company and the Placing Agent agreed to extend (i) the expiry date of the Placing Period from 20 November 2023 to 27 November 2023 (or such later time and date as the parties may agree in writing); and (ii) the Long Stop Date from 27 November 2023 to 4 December 2023 (or such later date as may be agreed by the Placing Agent and the Company in writing).

Save as expressly amended or modified above by the Supplemental Placing Agreement, all the terms and conditions of the Placing Agreement shall continue to be binding and remain in full force and effect.

The Shareholders and potential investors of the Company should note that the Completion is subject to the fulfillment of the condition under the Placing Agreement (as amended and supplemented by the Supplemental Placing Agreement). As the Placing may or may not proceed, the Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
Ocean Star Technology Group Limited
Zheng Sihu
Chairman and Executive Director

Hong Kong, 20 November 2023

As at the date of this announcement, the executive Directors are Mr. Zheng Sihu, Ms. Chen Lizhu, Mr. Chiu G Kiu Bernard and Mr. Xu Xue; and the independent non-executive Directors are Mr. Lai Kim Fung, Mr. Tang Yiu Kay and Mr. Tong Zhu.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Information” page of the website of the Stock Exchange at www.hkex.com.hk for at least 7 days from the date of its publication and will also be published on the Company’s website at www.bodibra.com.