

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



联想控股股份有限公司
Legend Holdings Corporation

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 03396)

**Announcement of Unaudited Consolidated FY2023/24 Interim Results of
Lenovo Group Limited, a Subsidiary of the Company,
for the six months ended September 30, 2023**

On November 16, 2023, Lenovo Group Limited (Stock Code: 992), a subsidiary of the Company, published its unaudited consolidated FY2023/24 interim results for the six months ended September 30, 2023 on the website of the Stock Exchange (<http://www.hkexnews.hk/>).

Shareholders and investors of the Company are advised to exercise caution when dealing in the securities of the Company.

This announcement is made by Legend Holdings Corporation (the “**Company**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

On November 16, 2023, Lenovo Group Limited, a subsidiary of the Company listed on the Stock Exchange (Stock Code: 992) (“**Lenovo Group**”), published its unaudited consolidated FY2023/24 interim results for the six months ended September 30, 2023 on the website of the Stock Exchange (<http://www.hkexnews.hk/>), which contain financial information prepared under the Hong Kong Financial Reporting Standards.

Shareholders and investors of the Company may visit <http://www.hkexnews.hk/> for the full text of the announcement of the FY2023/24 interim results for the six months ended September 30, 2023 published by Lenovo Group.

Set out below is a summary of the unaudited consolidated financial statements of Lenovo Group for the three months and six months ended September 30, 2023 together with comparative figures for the corresponding period of last year:

	3 months ended September 30, 2023 (unaudited) US\$ million	6 months ended September 30, 2023 (unaudited) US\$ million	3 months ended September 30, 2022 (unaudited) US\$ million	6 months ended September 30, 2022 (unaudited) US\$ million
Revenue	14,410	27,310	17,090	34,045
Gross profit	2,522	4,774	2,877	5,745
Gross profit margin	17.5%	17.5%	16.8%	16.9%
Operating expenses	(2,008)	(3,870)	(2,026)	(4,117)
Operating profit	514	904	851	1,628
Other non-operating income/ (expenses) – net	(156)	(318)	(141)	(227)
Profit before taxation	358	586	710	1,401
Profit for the period	289	472	554	1,093
Profit attributable to equity holders of the company	249	426	541	1,057
Earnings per share attributable to equity holders of the company				
Basic	US 2.09 cents	US 3.57 cents	US 4.54 cents	US 8.93 cents
Diluted	US 1.99 cents	US 3.43 cents	US 4.23 cents	US 8.24 cents
			As at September 30, 2023 (unaudited) US\$' 000	As at March 31, 2023 (audited) US\$' 000
Total assets			39,256,653	38,920,057
Total liabilities			33,678,171	32,873,036
Total equity			5,578,482	6,047,021
Equity attributable to owners of the company			5,127,185	5,587,590

Shareholders and investors of the Company are reminded that the information above relates to the financial information of Lenovo Group and its subsidiaries, rather than that of the Company. Lenovo Group is just one of the subsidiaries of the Company, and the financial information above may not give a complete view of the results of operation and financial positions of the Company and all of its subsidiaries in general.

Shareholders and investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
Legend Holdings Corporation
NING Min
Chairman

November 16, 2023

As at the date of this announcement, the Executive Directors of the Company are Mr. NING Min and Mr. LI Peng; the Non-executive Directors of the Company are Mr. ZHU Linan, Mr. ZHAO John Huan, Mr. SUO Jishuan and Mr. YANG Jianhua; and the Independent Non-executive Directors of the Company are Mr. MA Weihua, Ms. HAO Quan and Mr. YIN Jian'an.