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山西長城微光器材股份有限公司  
**SHANXI CHANGCHENG MICROLIGHT EQUIPMENT CO. LTD.\***  
*(a joint stock limited company incorporated in the People's Republic of China)*  
**(Stock Code: 8286)**

**NOTICE OF ANNUAL GENERAL MEETING**

NOTICE IS HEREBY GIVEN that the annual general meeting (the “AGM”) of Shanxi Changcheng Microlight Equipment Co. Ltd. (the “Company”) will be held at No. 7 Dianzi Street, Demonstration Zone, Shanxi, the People’s Republic of China (the “PRC”) on 31 December 2023 (Sunday) at 9:00 a.m. for the purpose of considering and, if thought fit, passing with or without amendments the following resolutions:

**I. As ordinary resolutions:**

1. to receive, consider and adopt (i) the audited consolidated financial statements and the reports of the directors and the auditor of the Company for the year ended 31 December 2021; and (ii) the audited consolidated financial statements and the reports of the directors and the auditor for the year ended 31 December 2022;
2. to approve the appointment of ZHONGHUI ANDA CPA Limited as the auditor of the Company and authorise the board of directors to fix their remuneration; and
3. to authorise the board of directors to fix the remuneration of the directors of the Company; and

**II. As special resolutions:**

1. there be granted to the board of directors of the Company an unconditional general mandate to issue, allot and deal with additional shares in the capital of the Company, whether Non-listed Shares or H Shares, and to make or grant offers, agreements and options in respect thereof, subject to the following conditions:

- a. such mandate shall not extend beyond the Relevant Period save that the board of directors of the Company may during the Relevant Period make or grant offers, agreements or options which might require the exercise of such powers after the end of the Relevant Period;
- b. the aggregate number of shares allotted or agreed conditionally or unconditionally to be allotted (whether pursuant to an option or otherwise) by the board of directors of the Company shall not exceed:
  - i. 20% of the aggregate number of Non-listed Shares in issue; and
  - ii. 20% of the aggregate number of H Shares in issue,in each case as at the date of this resolution; and
- c. the board of directors of the Company will only exercise its power under such mandate in accordance with the Company Law of the PRC and the Rules Governing the Listing of Securities on the GEM of The Stock Exchange of Hong Kong Limited (as the same may be amended from time to time) and only if all necessary approvals from the China Securities Regulatory Commission and/or other relevant PRC government authorities are obtained.

For the purposes of this resolution:

“Non-listed Shares” the non-listed share(s) with a par value of RMB0.1 each in the ordinary share capital of the Company, which is (are) subscribed for or credited as fully paid up in RMB;

“H Shares” the overseas listed foreign shares with a par value of RMB0.1 each in the share capital of the Company, which are subscribed for and traded in Hong Kong dollars;

“Relevant Period” the period from the passing of this resolution until the earliest of:

- i. the conclusion of the next AGM of the Company following the passing of this resolution; or
- ii. the expiration of a period of twelve months following the passing of this resolution; or
- iii. the date on which the authority set out in this resolution is revoked or varied by a special resolution of the shareholders of the Company at a general meeting; and

2. contingent on the board of directors of the Company resolving to issue shares pursuant to sub-paragraph (1) of this resolution, the board of directors of the Company be authorised to:
- a. approve, execute and do or procure to be executed and done, all such documents, deeds and things as it may consider necessary in connection with the issue of such new shares including, but not limited to, the time and place of the issue, making all necessary applications to the relevant authorities and entering into an underwriting agreement (or any other agreement);
  - b. to determine the use of proceeds and to make all necessary filings and registrations with the relevant authorities in the PRC, Hong Kong and others; and
  - c. to increase the registered capital of the Company in accordance with the actual increase of capital by issuing shares pursuant to sub-paragraph (1) of this resolution, to register the increased capital with the relevant authorities in the PRC and to make such amendments to the articles of association of the Company as it thinks fit so as to reflect the increase in registered capital of the Company.”

By order of the Board  
**Shanxi Changcheng Microlight Equipment Co. Ltd.**  
**Wu Bo**  
*Chairman*

Taiyuan City, Shanxi Province, the PRC, 15 November 2023

*Notes:*

- (i) Any shareholder of the Company entitled to attend and vote at the AGM is entitled to appoint one or more than one proxy to attend and vote at the AGM on his or her behalf in accordance with the provisions of the articles of association of the Company. A proxy needs not be a member of the Company.
- (ii) In order to be valid, a proxy form of holder of shares and, if such proxy form is signed by a person under a power of attorney or other authority on behalf of the appointer, a notarially certified copy of that power of attorney or authority shall be deposited at the share registrar of the H Shares in Hong Kong, Tricor Standard Limited at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong (for the holders of H Shares) and the registered office of the Company at No. 7 Dianzi Street, Demonstration Zone, Shanxi, the PRC (for the holders of Domestic Shares), not less than 24 hours before the time for holding the AGM (or any adjournment thereof).
- (iii) Holders of the Domestic Shares and the H Shares or their proxies shall produce documents of their proof of identity when attending the AGM.

- (iv) The register of members of the Company will be closed from 30 November 2023 to 31 December 2023, both days inclusive, during which period no transfer of shares will be registered. In order to qualify for attendance and voting at the AGM, all completed H Shares transfer forms accompanied by the relevant share certificates must be lodged with the share registrar of the H Shares in Hong Kong, Tricor Standard Limited at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong not later than 4:00 p.m. on 29 November 2023.
- (v) The shareholders or their proxies who attend the AGM (or any adjournment thereof) shall be responsible for their own transport and accommodation costs.
- (vi) Holders of the Domestic Shares and the H Shares who intend to attend the AGM shall complete and deposit, or post the enclosed reply slip to the share registrar of the H Shares in Hong Kong, Tricor Standard Limited at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong (for the holders of H Shares) and the registered office of the Company at No. 7 Dianzi Street, Demonstration Zone, Shanxi, the PRC (for the holders of Domestic Shares) or fax the reply slip to (86) 0351-7075474 on or before 8 December 2023 (for the holders of both Domestic Shares and H Shares).

*As at the date of this announcement, the Board comprises eight directors, of which three are executive directors, namely Mr. Song Zhenglai, Mr. Jiao Baoguo and Ms. Wang Lingling; two non-executive directors, namely Mr. Wu Bo and Mr. Yuan Guoliang; and three independent non-executive directors, namely Mr. Xu Yongfeng, Mr. Wang Weizhong and Mr. Rong Fei.*

*This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the “Latest Listed Company Announcements” page of the Stock Exchange’s website at “www.hkexnews.hk” for at least 7 days from the date of its publication. This announcement will also be published on the Company’s website at “www.sxccoe.com”.*

\* For identification purpose only