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中國國際海運集裝箱(集團)股份有限公司

CHINA INTERNATIONAL MARINE CONTAINERS (GROUP) CO., LTD.

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2039)

**LATEST UPDATE ON CONNECTED TRANSACTION
PROGRESS ON SIGNING OF AGREEMENT ON ESTABLISHMENT OF
FUND IN COOPERATION WITH PROFESSIONAL INSTITUTIONS**

Reference is made to the announcement of China International Marine Containers (Group) Co., Ltd. (the “**Company**”) dated 16 October 2023 (the “**Announcement**”) in relation to the connected transaction regarding the joint establishment of the “Shenzhen New-type Energy Storage Industry Equity Fund Partnership (Limited Partnership) (深圳市新型儲能產業股權基金合夥企業(有限合夥))” between the Company, through its wholly-owned subsidiary CIMC Capital, and Shenzhen Capital Group, the largest Shareholder of the Company, Yuanzhi Energy Storage, the wholly-owned subsidiary of Shenzhen Capital Group and a professional investment institution, and other relevant parties, to which CIMC Capital committed to make a cash contribution of RMB500 million (the “**Joint Establishment of Fund**”). Unless otherwise stated, the expressions used in this announcement shall have the same meaning as those defined in the Announcement.

On 14 November 2023, nine parties including CIMC Capital, Shenzhen Capital Group, Yuanzhi Energy Storage, Shenzhen Longhua Industrial Capital Investment Co., Ltd. (深圳市龍華產業資本投資有限公司), Shenzhen Qianhai Service Group Co., Ltd. (深圳市前海服務集團有限公司), Shenzhen Bao'an District Industrial Investment Guidance Fund Co., Ltd. (深圳市寶安區產業投資引導基金有限公司), Shenzhen Guangming District Guidance Fund Investment Management Co., Ltd. (深圳市光明區引導基金投資管理有限公司), Shenzhen Shenshan Smart Manufacturing City Private Equity Fund Management Co., Ltd. (深圳市深汕智造城私募股權基金管理有限公司) and Shenzhen Pingshan District Guidance Fund Investment Co., Ltd. (深圳市坪山區引導基金投資有限公司) jointly signed the Partnership Agreement, which contracts for the co-operation in contributing to the establishment of the Energy Storage Fund and other relevant matters.

For details of the Joint Establishment of Fund and key terms of the Partnership Agreement mentioned above, please refer to the Announcement of the Company dated 16 October 2023.

The Company will perform the obligation of information disclosure in due course according to the subsequent significant progress in compliance with relevant laws and regulations.

This announcement is available for reviewing on the website of the Company (<http://www.cimc.com>) and the website of the Hong Kong Stock Exchange (<http://www.hkexnews.hk>).

By order of the Board
China International Marine Containers (Group) Co., Ltd.
WU Sanqiang
Joint Company Secretary

Hong Kong, 14 November 2023

As at the date of this announcement, the Board comprises Mr. MAI Boliang (Chairman) as an executive Director; Mr. ZHU Zhiqiang (Vice-chairman), Mr. HU Xianfu (Vice-chairman), Mr. SUN Huirong, Mr. DENG Weidong and Ms. ZHAO Feng as non-executive Director; and Ms. LUI FUNG Mei Yee, Mabel, Mr. ZHANG Guanghua and Mr. YANG Xiong as independent non-executive Directors.