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中國航空科技工業股份有限公司
AviChina Industry & Technology Company Limited*

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2357)

ANNOUNCEMENT
CLOSURE OF REGISTER OF MEMBERS

Reference is made to (i) the announcement of AviChina Industry & Technology Company Limited* (the “**Company**”) dated 22 August 2023 in relation to, among other things, (a) the renewal of continuing connected transactions under the Existing Agreements; and (b) the proposed revision of the Original AVIC Finance Factoring Services Cap; and (ii) the announcement of the Company dated 22 August 2023 in relation to, among other things, (a) the proposed amendments to the Articles of Association; and (b) the proposed amendments to the Rules Governing the Operation of Shareholders’ General Meetings (collectively, the “**Announcements**”). Unless the context otherwise specified, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements.

The Board hereby announces that an extraordinary general meeting (the “**EGM**”) will be held at 9:00 a.m. on Tuesday, 19 December 2023 at Avic Hotel, No. 10 Yi, Central East Third Ring Road, Chaoyang District, Beijing, the People’s Republic of China, to consider and approve, among other things, (i) the terms of the Non-exempt Transactions and the proposed caps for such transactions for the three years ending 31 December 2026; (ii) the Proposed Revised Cap for the AVIC Finance Factoring Services contemplated under the Supplemental Financial Services Framework Agreement for the year ending 31 December 2023; (iii) the proposed amendments to the Articles of Association; and (iv) the proposed amendments to the Rules Governing the Operation of Shareholders’ General Meetings. A class meeting for holders of the H shares (the “**H Share Class Meeting**”) and a class meeting for holders of the domestic shares (the “**Domestic Share Class Meeting**”, together with the H Share Class Meeting, the “**Class Meetings**”) will also be held at 10:00 a.m. (or immediately upon conclusion of the EGM or any adjournment thereof) and 10:30 a.m. (or immediately upon conclusion of the H Share Class Meeting or any adjournment thereof), respectively, on the same day at the same venue to consider and approve the proposed amendments to the Articles of Association.

For the purpose of determining the entitlement to attend and vote at the EGM and the H Share Class Meeting, according to Article 41 of the Articles of Association, the H share register of members of the Company will be closed from Wednesday, 29 November 2023 to Tuesday, 19 December 2023 (both days inclusive), during which period no transfer of H shares will be registered. Holders of the Company's H shares and Domestic shares (together, the "**Shareholders**") whose names appear on the Company's register of members at the opening of business on Tuesday, 19 December 2023 are entitled to attend and vote at the EGM and the Class Meetings. The circular containing details of the resolutions to be proposed at the EGM and the Class Meetings and the notices of the EGM and the Class Meetings will be despatched to the Shareholders in due course.

In order to be eligible to attend and vote at the EGM and the H Share Class Meeting, holders of the Company's H shares shall lodge all transfer instruments together with the relevant H share certificates with Computershare Hong Kong Investor Services Limited, the Company's H shares registrar, not later than 4:30 p.m. on Tuesday, 28 November 2023 at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong.

By Order of the Board
AviChina Industry & Technology Company Limited*
Xu Bin
Company Secretary

Beijing, 14 November 2023

As at the date of this announcement, the Board comprises executive Directors Mr. Yan Lingxi and Mr. Sun Jizhong, non-executive Directors Mr. Lian Dawei, Mr. Liu Bingjun, Mr. Xu Gang and Mr. Wang Jun as well as independent non-executive Directors Mr. Liu Weiwu, Mr. Mao Fugen and Mr. Lin Guiping.

** For identification purposes only*