

THE STOCK EXCHANGE OF HONG KONG LIMITED
 (A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

APPENDIX 5

FORMS RELATING TO LISTING

FORM F

GEM

COMPANY INFORMATION SHEET

Case Number: _____

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: ZHONGHUA GAS HOLDINGS LIMITED

Stock code (ordinary shares): 8246

This information sheet contains certain particulars concerning the above company (the “Company”) which is listed on the GEM of The Stock Exchange of Hong Kong Limited (the “Exchange”). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the GEM of The Stock Exchange of Hong Kong Limited (the “GEM Listing Rules”). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 13 November 2023.....

A. General

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 30 December 2011

Name of Sponsor(s): Not applicable

Names of directors: (please distinguish the status of the directors - Executive, Non-Executive or Independent Non-Executive)	Executive Directors: - Mr. Hu Yishi - Mr. Chan Wing Yuen, Hubert - Ms. Lin Min, Mindy - Ms. Kwong Wai Man, Karina
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Independent Non-Executive Directors:
 - Ms. Ma Lee
 - Mr. Lau Kwok Kee
 - Mr. Wang Weijie

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Name(s) of substantial shareholder(s):
(as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company

Name of substantial shareholder	Nature of interest	Number of shares	Approximate percentage of shareholding in the Company
Mr. Hu Yishi (Note 1)	Interest in controlled corporation; interest of spouse	1,040,640,000	28.38%
Ms. Lin Min, Mindy (Note 2)	Interest in controlled corporation; Beneficial owner; & interest of spouse	1,040,640,000	28.38%
Depot Up Limited (Note 3)	Beneficial owner	640,000,000	17.45%
Mr. Song Zhi Cheng	Interest in a controlled corporation	640,000,000	17.45%
Smart Lane Global Limited (Note 4)	Beneficial owner	448,000,000	12.22%
Uprise Global Investments Limited (Note 5)	Beneficial owner	448,000,000	12.22%
Blossom Merit Limited (Note 6)	Beneficial owner	219,112,000	5.98%
Mr. Chan Tai Neng	Interest in a controlled corporation	219,112,000	5.98%

Notes:

(1) 448,000,000 shares were held by Smart Lane Global Limited (“**Smart Lane**”), a subsidiary of Yuan Rong Century Investment Holdings Limited (“**Yuan Rong**”), where the entire issued share capital of which is held by Mr. Hu Yishi (“**Mr. Hu**”), 99,184,000 shares were held by Front Riches Investments Limited, a company 100% controlled by Mr. Hu. Mr. Hu is the spouse of Ms. Lin Min, Mindy (“**Ms. Lin**”) and was deemed to be interested in 493,456,000 shares in which Ms. Lin had interest under the Securities and Futures Ordinance (the “**SFO**”).

(2) 448,000,000 shares were held by Uprise Global Investments Limited and 23,056,000 shares were held by Gainup Limited respectively, both companies are 100% controlled by Ms. Lin, 22,400,000 shares were beneficially owned by herself. Ms. Lin is the spouse of Mr. Hu and was deemed to be interested in 547,184,000 shares in which Mr. Hu had interest under the SFO.

(3) These shares were held by Depot Up Limited as beneficial owner, the entire issued share capital of Depot Up Limited is owned by Mr. Song Zhi Cheng.

(4) These shares were held by Smart Lane as beneficial owner. Smart Lane is wholly-owned by Yuan Rong, the entire issued share capital of Yuan Rong is owned by Mr. Hu, an executive Director of the Company.

(5) These shares were held by Uprise Global Investments Limited as beneficial owner, the entire issued share capital of Uprise Global Investments Limited is owned by Ms. Lin, an executive Director of the Company.

(6) These shares were held by Blossom Merit Limited as beneficial owner, the issued share capital of Blossom Merit Limited is owned 90% by Mr. Chan Tai Neng and 10% by Mr. Cheung Chi Keung, both of them are the former executive Directors of the Company.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company: Not applicable

Financial year end date: 31 December

Registered address: Cricket Square, Hutchins Drive, PO Box 2681, Grand Cayman, KY1-1111, Cayman Islands

Head office and principal place of business: 23/F., Chinachem Century Tower, 178 Gloucester Road, Wanchai, Hong Kong

Web-site address (if applicable): <http://www.8246hk.com>

Share registrar: CAYMAN ISLANDS:
Conyers Trust Company (Cayman) Limited

HONG KONG:
Boardroom Share Registrars (HK) Limited

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Auditors: RSM Hong Kong

B. Business activities

The Group is principally engaged in the provision of diverse integrated new energy services including technological development, construction related and consultancy services, supply of liquefied natural gas, coupled with trading of new energy related industrial products; and property investment.

C. Ordinary shares

Number of ordinary shares in issue:	3,666,936,000
Par value of ordinary shares in issue:	HK\$0.00125 per share
Board lot size (in number of shares):	8,000 shares
Name of other stock exchange(s) on which ordinary shares are also listed:	Not applicable

D. Warrants

Stock code:	Not applicable
Board lot size:	Not applicable
Expiry date:	Not applicable
Exercise price:	Not applicable
Conversion ratio: (Not applicable if the warrant is denominated in dollar value of conversion right)	Not applicable
No. of warrants outstanding:	Not applicable
No. of shares falling to be issued upon the exercise of outstanding warrants:	Not applicable

E. Other securities

Share Options granted on 9 June 2017

Grantees	Date of grant	Number of Share Options outstanding	Exercise price	Validity period
Directors	09/06/2017	92,832,000	HK\$0.289	09/06/2017-09/06/2024
Employees	09/06/2017	86,768,000	HK\$0.289	09/06/2017-09/06/2024
Consultants	09/06/2017	29,880,000	HK\$0.289	09/06/2017-09/06/2024
		209,480,000		

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Convertible Bonds

On 16 November 2020, 3-year convertible bonds in the aggregate principal amount of HK\$97,800,000 with 8% interest per annum (the “**Convertible Bonds**”) were issued by the Company to New York Limited (the “**Subscriber**”) pursuant to the subscription agreement dated 2 November 2020 entered into between the Company and the Subscriber. The Convertible Bonds can be converted into shares of the Company at an initial conversion price of HK\$0.27 per conversion share (subject to adjustment), during the conversion period of 3 years from 16 November 2020. Upon exercise of the conversion rights attached to the Convertible Bonds in full, the Convertible Bonds are convertible into 362,222,222 new shares of the Company at an initial conversion price of HK\$0.27 per conversion share (subject to adjustment), representing approximately 10% of the existing issued share capital of the Company on 16 November 2020. As at the date hereof, HK\$97,800,000 of the principal amount of the Convertible Bonds remains outstanding.

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.
 Not applicable

Responsibility statement

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Submitted by: Mr. Wong Lok Man
 (Name)

Title: Company Secretary
 (Director, secretary or other duly authorised officer)

NOTES

Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.