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MIE HOLDINGS CORPORATION

MI能源控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1555)

(1) DATE OF BOARD MEETING AND (2) CONTINUED SUSPENSION OF TRADING

References are made to the announcements of MIE Holdings Corporation (the “**Company**”, together with its subsidiaries, the “**Group**”) dated February 27, 2023, March 27, 2023, March 31, 2023, May 3, 2023, May 18, 2023, July 6, 2023, August 31, 2023, September 18, 2023, September 28, 2023, September 29, 2023, October 12, 2023 and October 16, 2023 (collectively, the “**Announcements**”), in relation to, among others, (i) the Investigation and the establishment of the Investigation Committee; (ii) the delay in publication of the 2022 Annual Results and despatch of the 2022 Annual Report; (iii) the publication of unaudited financial information of the Group for the year ended December 31, 2022; (iv) the suspension of trading in the shares of the Company (the “**Shares**”) with effect from 9:00 a.m. on April 3, 2023; (v) the engagement of Investigation Consultant and postponement of the 2023 AGM; (vi) the Resumption Guidance for the resumption of trading in the Shares received from the Stock Exchange; (vii) the change of auditor of the Company; (viii) the delay in publication of the 2023 Interim Results and despatch of the 2023 Interim Report; (ix) the key findings of the Investigation and the internal control review; (x) the Board meeting notice for considering and approving the 2022 Annual Results and the 2023 Interim Results; (xi) the postponement of the Board meeting for considering and approving the 2022 Annual Results and the 2023 Interim Results; (xii) the quarterly updates of the Company on the resumption progress; (xiii) the key findings of the e-Discovery; and (xiv) the further postponement of the date of Board meeting for considering and approving the 2022 Annual Results and the 2023 Interim Results.

Capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements unless the context requires otherwise.

DATE OF BOARD MEETING

The Board hereby announces that a meeting of the Board will be held on Wednesday, November 22, 2023 for the purpose of, among other matters, considering and approving (i) the audited final results of the Group for the year ended December 31, 2022; (ii) the unaudited interim results of the Group for the six months ended June 30, 2023; (iii) considering the recommendation on the payment of an interim dividend and/or a final dividend, if any; and (iv) transacting any other business.

CONTINUED SUSPENSION OF TRADING

At the request of the Company, trading in the Shares on the Stock Exchange has been suspended with effect from 9:00 a.m. on April 3, 2023, and will remain suspended until further notice pending fulfilment of the Resumption Guidance and any supplement or modification thereof.

Shareholders and potential investors are advised to exercise caution when dealing in the Shares and other securities of the Company.

By order of the Board of
MIE Holdings Corporation
Mr. Zhao Jiangwei
Executive Director

Hong Kong, November 10, 2023

As at the date of this announcement, the Board comprises (1) the executive directors namely Mr. Zhao Jiangwei and Mr. Lam Wai Tong; (2) the non-executive directors namely Mr. Zhang Ruilin (suspension of duties), Mr. Guan Hongjun and Ms. Gao Yan; and (3) the independent non-executive directors namely Mr. Mei Jianping, Mr. Liu Ying Shun, Mr. Yeung Yat Chuen, Mr. Guo Yanjun and Mr. Ai Min.