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## **China International Capital Corporation Limited**

**中國國際金融股份有限公司**

*(A joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 03908)**

### **ANNOUNCEMENT POLL RESULTS OF THE 2023 FIRST EXTRAORDINARY GENERAL MEETING**

Reference is made to the circular of China International Capital Corporation Limited (the “**Company**”) dated October 25, 2023 in relation to the 2023 First Extraordinary General Meeting (the “**2023 First EGM**”) of the Company (the “**Circular**”). Unless otherwise defined, capitalized terms used in this announcement shall have the same meanings as those defined in the Circular.

The Board of the Company wishes to announce that the resolution proposed at the 2023 First EGM was duly passed.

The 2023 First EGM of the Company was held at Meeting Rooms 3004 and 3005, 30/F, China Life Finance Centre, No. 23 Zhenzhi Road, Chaoyang District, Beijing, the PRC on Friday, November 10, 2023 at 2:30 p.m.

#### **POLL RESULTS OF THE 2023 FIRST EGM**

A total of 4,827,256,868 Shares (including 2,923,542,440 A Shares and 1,903,714,428 H Shares), representing 100% of the total issued share capital of the Company, were entitled to attend the 2023 First EGM and vote on the resolution proposed. To the knowledge of the Company and the Directors after having made reasonable enquiries, no Shareholders of the Company shall abstain from voting, or abstain from voting for any resolution at the 2023 First EGM, in accordance with the Listing Rules. 46 Shareholders and authorized proxies, holding an aggregate of 3,159,180,869 Shares, representing approximately 65.444640% of the total issued share capital of the Company, attended the 2023 First EGM. Among the Shareholders attended (either in person or by proxies), 44 were A Shareholders and authorized proxies, holding an aggregate of 2,288,230,387 Shares, representing approximately 47.402292% of the total issued share capital of the Company and 2 were H Shareholders and authorized proxies, holding an aggregate of 870,950,482 Shares, representing approximately 18.042348% of the total issued share capital of the Company. The 2023 First EGM was convened by the Board. Ms. Zhang Wei, a non-executive Director of the Company, chaired and presided over

the 2023 First EGM as jointly nominated by all Directors. Seven of all eight incumbent Directors attended the 2023 First EGM. Director Mr. Duan Wenwu did not attend the 2023 First EGM due to other work arrangements. Voting at the 2023 First EGM was conducted through on-site voting and online voting (online voting was for A Shareholders only). The 2023 First EGM was convened in accordance with the requirements of the relevant laws and regulations of the PRC and the Articles of Association, and the poll results are lawful and valid.

The poll results in respect of the resolution proposed at the 2023 First EGM are as follows:

Resolution		For		Against		Abstain	
		No. of Shares voted	Percentage (%)	No. of Shares voted	Percentage (%)	No. of Shares voted	Percentage (%)
<b>As ordinary resolution</b>							
1.	To consider and approve the election of Mr. Chen Liang as an executive Director.	3,068,926,805	97.143118	89,186,464	2.823088	1,067,600	0.033794
	The resolution was duly passed as an ordinary resolution.						

*Note:* The percentages listed in the above table have been rounded and kept to six decimal places.

The full text of resolution proposed at the 2023 First EGM is set out in the Circular.

Computershare Hong Kong Investor Services Limited (the Company's H Share registrar), two Shareholder representatives, one Supervisor representative and lawyers from King & Wood Mallesons (the Company's PRC legal advisor) acted as the scrutineers for the vote-taking at the 2023 First EGM.

King & Wood Mallesons witnessed the 2023 First EGM of the Company, certifying that the convening and meeting procedures, qualification of the conveners, Shareholders and proxies, and voting procedures of the 2023 First EGM were in compliance with applicable laws and the Articles of Association; and the poll results of the meeting were lawful and valid.

By order of the Board  
**China International Capital Corporation Limited**  
*Secretary to the Board*  
**Sun Nan**

Beijing, the PRC  
November 10, 2023

*As at the date of this announcement, the Executive Director of the Company is Mr. Chen Liang; the Non-executive Directors are Ms. Zhang Wei, Mr. Kong Lingyan and Mr. Duan Wenwu; and the Independent Non-executive Directors are Mr. Ng Kong Ping Albert, Mr. Lu Zhengfei, Mr. Peter Hugh Nolan and Mr. Zhou Yu.*