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JIADING INTERNATIONAL GROUP HOLDINGS LIMITED

嘉鼎國際集團控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 08153)

SUPPLEMENTAL ANNOUNCEMENT TO 2023 ANNUAL REPORT

Reference is made to the annual report for the year ended 31 March 2023 (the “**Annual Report**”) of Jiading International Group Holdings Limited (the “**Company**” and together with its subsidiaries the “**Group**”). The board of directors (the “**Board**”) of the Company would like to provide the following additional information relating to the Annual Report.

Fundraising

On page 22 of the Annual Report in relation to the balance of unutilized proceeds of HK\$14.3 million as at 31 March 2023 raised from the Rights Issue, the same had been fully utilized as to HK\$8.8 million for repayment of debts, HK\$5 million for expansion and R&D of new energy batteries business and HK\$0.5 million for general working capital prior to 31 August 2023.

Share option scheme

On page 43 of the Annual Report in relation to the Share Option Scheme:

- (a) the number of share options available for grant under the scheme mandate (i) at the beginning of the financial year was 714,142,392 (before the effective of share consolidation) and (ii) at the end of the financial Year was 0;
- (b) the number of shares that may be issued in respect of share options granted under all schemes of the Company during the financial year (71,414,239) divided by the weighted average number of ordinary shares in issue for the year (1,147,947,457) was approximately 6.22%.

By order of the Board
Jiading International Group Holdings Limited
Mou Zhongwei
Chairman

Hong Kong, 9 November 2023

As of the date of this announcement, the executive Directors are Mr. Mou Zhongwei and Mr. Li Guangying; the non-executive Directors are Ms. Wang Dongmei and Ms. Liu Ying; and the independent non-executive Directors are Mr. Luo Ji, Mr. Lui Chi Kin and Mr. Shin Ho Chuen.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of the Exchange for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the website of the Exchange at www.hkexnews.hk on the “Latest Listed Company Information” page for at least 7 days from the date of its posting. This announcement will also be published and remains on the website of the Company at www.jiadingint.com.