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中信銀行

CHINA CITIC BANK

中 信 銀 行 股 份 有 限 公 司

China CITIC Bank Corporation Limited

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 998)

NOTICE OF THE SECOND EXTRAORDINARY GENERAL MEETING OF 2023

Notice is hereby given that the Second Extraordinary General Meeting of 2023 (the “**2023 Second EGM**”) of China CITIC Bank Corporation Limited (the “**Bank**”) will be held at 9:30 a.m., on Thursday, 28 December 2023 at Conference Room 818, 8th Floor, CITIC Plaza, Building No. 1, 10 Guanghai Road, Chaoyang District, Beijing, the People's Republic of China (the “**PRC**”) to consider and, if thought fit, to approve the following resolutions:

BY ORDINARY RESOLUTIONS

- 1.00 Proposal regarding the Application for the Caps of Continuing Related Party Transactions
- 1.01 The Caps of Credit Extension Business with CITIC Group and its Associates for the Years 2024-2026
- 1.02 The Caps of Asset Transfer with CITIC Group and its Associates for the Years 2024-2026
- 1.03 The Caps of Comprehensive Service with CITIC Group and its Associates for the Years 2024-2026
- 1.04 The Caps of Financial Consulting and Asset Management Service with CITIC Group and its Associates for the Years 2024-2026
- 1.05 The Caps of Custody and Account Management Service with CITIC Group and its Associates for the Years 2024-2026
- 1.06 The Caps of Other Financial Service with CITIC Group and its Associates for the Years 2024-2026

- 1.07 The Caps of Deposit Business with CITIC Group and its Associates for the Years 2024-2026
- 1.08 The Caps of Financial Market Business with CITIC Group and its Associates for the Years 2024-2026
- 1.09 The Caps of Investment Business with CITIC Group and its Associates for the Years 2024-2026
- 1.10 The Caps of Credit Extension Business with Cinda Securities for the Years 2024-2026
- 1.11 The Caps of Custody and Account Management Service with Cinda Securities for the Years 2024-2026
- 1.12 The Caps of Deposit Business with Cinda Securities for the Years 2024-2026
- 1.13 The Caps of Financial Market Business with Cinda Securities for the Years 2024-2026
- 1.14 The Caps of Investment Business with Cinda Securities for the Years 2024-2026

By Order of the Board of Directors
China CITIC Bank Corporation Limited
Fang Heying
Chairman

Beijing, the PRC
9 November 2023

As at the date of this notice, the executive directors of the Bank are Mr. Fang Heying (Chairman) and Mr. Liu Cheng (President); the non-executive directors are Mr. Cao Guoqiang, Ms. Huang Fang and Mr. Wang Yankang; and the independent non-executive directors are Mr. Liu Tsz Bun Bennett, Mr. Zhou Bowen, Mr. Wang Huacheng and Ms. Song Fangxiu.

Notes:

1. CLOSURE OF REGISTER OF MEMBERS; ELIGIBILITY FOR ATTENDING THE 2023 SECOND EGM

Holders of A shares and H shares are regarded as the same class of shareholders in voting. Holders of H shares should note that the register of members of the Bank will be closed from Tuesday, 28 November 2023 to Thursday, 28 December 2023 (both days inclusive) during which period no H share transfer will be registered. All shareholders appearing on the register of members of the Bank on Thursday, 28 December 2023 are entitled to attend and vote at the 2023 Second EGM. Holders of H shares of the Bank who intend to attend the 2023 Second EGM but have not registered their share transfer documents shall lodge their transfer documents, together with relevant share certificates, with the office of the Bank's H share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17/F, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong no later than 4:30 p.m. on Monday, 27 November 2023.

2. APPOINTMENT OF PROXY

Any shareholder entitled to attend and vote at the 2023 Second EGM is entitled to appoint one or more proxies to attend and vote at the meeting instead of him/her. A proxy need not be a shareholder of the Bank. The proxy form shall be in writing and signed by the shareholder or of his/her attorney duly authorized in writing or, if the shareholder is a corporate body, either executed under its common seal or signed by its legal representative, director or duly authorized attorney. If the proxy form is signed by the attorney of the shareholder, the power of attorney or other authorization document authorizing the attorney to sign the proxy form must be notarized.

In order to be valid, H share shareholders shall lodge the proxy form, together with the power of attorney or other authorization document (if any), by hand or post, to the Bank's H share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, not less than 24 hours before the time appointed for holding the 2023 Second EGM or its adjourned meeting (as the case may be) (i.e. not later than 9:30 a.m. on Wednesday, 27 December 2023). Completion and return of the proxy form shall not preclude shareholders from attending and voting in person at the 2023 Second EGM.

3. REPLY SLIP

H share shareholders who intend to attend in person or by proxy the 2023 Second EGM shall deliver the reply slip to the Bank's H share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, on or before Friday, 8 December 2023.

4. CONTACT INFORMATION OF THE BANK

Address: CITIC Plaza, Building No. 1, 10 Guanhua Road, Chaoyang District, Beijing, the PRC
Postal Code: 100020
Contact persons: Deng Zhihan, Zhao Yuan
Tel: (8610) 6663 8188
Fax: (8610) 6555 9255
Email: ir@citicbank.com

5. PROCEDURE OF VOTING AT THE 2023 SECOND EGM

Pursuant to Rule 13.39(4) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, any vote of shareholders at the 2023 Second EGM must be taken by poll.

6. OTHER BUSINESS

Shareholders attending the 2023 Second EGM in person or by proxy shall bear their own transportation and accommodation expenses. Shareholders or their proxies attending the 2023 Second EGM shall provide their identity documents.

7. DATES AND TIME

References to dates and time on this notice are to Hong Kong dates and time.