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**港龍中國地產**  
GANGLONG CHINA PROPERTY

**Ganglong China Property Group Limited**  
**港龍中國地產集團有限公司**  
(Incorporated in the Cayman Islands with limited liability)  
(Stock Code: 6968)

## **OVERSEAS REGULATORY ANNOUNCEMENT**

Reference is made to the announcement of the Company dated 2 November 2023 (the “**Announcement**”) in relation to the Consent Solicitation and the redemption of the Notes. Unless otherwise defined, capitalized terms used herein have the same meanings as those defined in the Announcement.

This overseas regulatory announcement is issued pursuant to Rule 13.10B of the Listing Rules on the Stock Exchange.

Please refer to the attached announcement (the “**New Issuance Announcement**”), published on the website of the SGX-ST, in relation to the redemption of the Notes and the issuance of US\$164,411,875 9.5% Senior Notes due 2024 (ISIN: XS2711868435/Common Code: 271186843) (the “**New Notes**”) on 6 November 2023, following the completion of the Consent Solicitation. The New Notes are expected to be listed on the SGX-ST.

The posting of the New Issuance Announcement on the website of the Stock Exchange is only for the purpose of facilitating equal dissemination of information to investors in Hong Kong and compliance with Rule 13.10B of the Listing Rules, and not for any other purposes.

The New Issuance Announcement does not constitute a prospectus, notice, circular, brochure or advertisement offering to sell any securities to the public in any jurisdiction, nor is it an invitation to the public to make offers to subscribe for or purchase any securities, nor is it calculated to invite offers by the public to subscribe for or purchase any securities.

The New Issuance Announcement must not be regarded as an inducement to subscribe for or purchase any securities of the Company, and no such inducement is intended. No investment decision should be based on the information contained in the New Issuance Announcement.

By order of the Board  
**Ganglong China Property Group Limited**  
**Lui Ming**  
*Chairman and executive director*

Hong Kong, 6 November 2023

*As of the date of this announcement, the executive directors of the Company are Mr. Lui Ming (Chairman), Mr. Lui Jin Ling, and Mr. Lui Chi Chung Jimmy. The non-executive directors of the Company are Mr. Lui Wing Mau and Mr. Lui Wing Nam. The independent non-executive directors of the Company are Mr. Chan Pak Hung, Mr. Guo Shaomu, and Ms. Tang Lo Nar.*

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**Sole Deal Advisor**



**(1) REDEMPTION OF  
THE OUTSTANDING 13.5% SENIOR NOTES DUE 2023  
(ISIN: XS2545232832/COMMON CODE: 254523283) (THE “NOTES”)  
AND  
(2) ISSUE OF  
US\$164,411,875 9.5% SENIOR NOTES DUE 2024  
(ISIN: XS2711868435/COMMON CODE: 271186843) (THE “NEW  
NOTES”)**

Reference is made to the announcement of the Company dated November 2, 2023 (the “**Announcement**”) in relation to the Consent Solicitation. Capitalized terms used herein and not defined shall have the same meanings ascribed to them in the Announcement.

After issuance of the Redemption Notice, the indenture governing the New Notes (the “**New Notes Indenture**”) has been entered into by and among the Company, the Subsidiary Guarantors and China Construction Bank (Asia) Corporation Limited (中國建設銀行(亞洲)股份有限公司), as trustee for the New Notes, and the New Notes in the aggregate principal amount of US\$164,411,875

have been issued under the New Notes Indenture on November 6, 2023. The New Notes, as the Redemption Price, have been delivered to the holders of the Notes, and accordingly, the Notes have been fully redeemed.

**Ganglong China Property Group Limited**

November 6, 2023