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## **Ocean Star Technology Group Limited**

**海納星空科技集團有限公司**

*(incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8297)**

### **CLARIFICATION ANNOUNCEMENT IN RELATION TO PLACING OF NEW SHARES UNDER GENERAL MANDATE**

**Placing Agent**

**uSMART Securities**

**盈立證券**

Reference is made to the announcement of Ocean Star Technology Group Limited (the “**Company**”) dated 3 November 2023 in relation to the placing of new shares under the general mandate (the “**Announcement**”). Unless defined otherwise, capitalised terms used herein shall have the same meaning as those defined in the Announcement.

The Company wishes to clarify the disclosure regarding the intended use of proceeds stated in the section headed “REASONS FOR THE PLACING AND USE OF PROCEEDS” of the English version of the Announcement (with the amendments underlined) that:

*Assuming that all the Placing Shares are fully placed, the estimated gross proceeds and net proceeds (after deducting the placing commission and other related expenses and professional fees) from the Placing will amount to HK\$40.0 million and approximately HK\$39.7 million, respectively. The Company intends to apply (i) as to HK\$15.9 million for the development of great health business; (ii) as to HK\$11.9 million for the operation and business enhancement of lingerie products segment; and (iii) as to HK\$11.9 million for general working capital.*

The relevant disclosure in the Chinese version of the Announcement is correct.

Save as expressly amended or modified above, all other information stated in the English and Chinese versions of the Announcement remains unchanged. This clarification announcement is supplemental to and should be read in conjunction with the Announcement.

**The Shareholders and potential investors of the Company should note that the Completion is subject to the fulfillment of the condition under the Placing Agreement. As the Placing may or may not proceed, the Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.**

By order of the Board  
**Ocean Star Technology Group Limited**  
**Zheng Sihu**  
*Chairman and Executive Director*

Hong Kong, 6 November 2023

*As at the date of this announcement, the executive Directors are Mr. Zheng Sihu, Ms. Chen Lizhu, Mr. Chiu G Kiu Bernard and Mr. Xu Xue; and the independent non-executive Directors are Mr. Lai Kim Fung, Mr. Tang Yiu Kay and Mr. Tong Zhu.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the “Latest Company Information” page of the website of the Stock Exchange at [www.hkex.com.hk](http://www.hkex.com.hk) for at least 7 days from the date of its publication and will also be published on the Company’s website at [www.bodibra.com](http://www.bodibra.com).*