



## Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

For the month ended: 31 October 2023

Status: Resubmission

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer: Da Sen Holdings Group Limited

Date Submitted: 03 November 2023

### I. Movements in Authorised / Registered Share Capital

1. Class of shares	Ordinary shares	Type of shares	Not applicable	Listed on SEHK (Note 1)	Yes	
Stock code	01580	Description				
	Number of authorised/registered shares	Par value		Authorised/registered share capital		
Balance at close of preceding month	3,000,000,000	HKD	0.01	HKD	30,000,000	
Increase / decrease (-)	-1,500,000,000			HKD		
Balance at close of the month	1,500,000,000	HKD	0.02	HKD	30,000,000	

Total authorised/registered share capital at the end of the month: HKD 30,000,000

Remarks:

Share Consolidation of every two (1) issued and unissued Existing Shares of par value of HK\$0.01 each consolidate into one (1) Consolidated Share of par value of HK\$0.02 each (details of which are set out in the circular of the Company dated 28 September 2023) (Effective Date : 24 October 2023)

**II. Movements in Issued Shares**

1. Class of shares	Ordinary shares	Type of shares	Not applicable	Listed on SEHK (Note 1)	Yes	
Stock code	01580	Description				
Balance at close of preceding month			1,691,359,093			
Increase / decrease (-)			-845,679,547			
Balance at close of the month			845,679,546			

## Remarks:

1,691,359,093 shares in issue of the Company was consolidated into 845,679,546 Consolidated Shares in issue upon Share Consolidation becoming effective on 24 October 2023. For details, please refer to the circular of the Company dated 28 September 2023.

**III. Details of Movements in Issued Shares****(A). Share Options (under Share Option Schemes of the Issuer)**

1. Class of shares issuable	Ordinary shares	Type of shares	Not applicable	Shares issuable to be listed on SEHK (Note 1)	Yes		
Stock code of shares issuable (if listed on SEHK) (Note 1)		01580					
Particulars of share option scheme	Number of share options outstanding at close of preceding month	Movement during the month		Number of share options outstanding at close of the month	No. of new shares of issuer issued during the month pursuant thereto (A)	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	The total number of securities which may be issued upon exercise of all share options to be granted under the scheme at close of the month
1). Share Option Scheme adopted On 25 November 2016	0			0			36,000,000
General Meeting approval date (if applicable)	25 November 2016						

Total A (Ordinary shares): \_\_\_\_\_

Total funds raised during the month from exercise of options: \_\_\_\_\_

Remarks:

The share options adjustments took effect from 24 October 2023, being the date on which the Share Consolidation becoming effective.

**(B). Warrants to Issue Shares of the Issuer which are to be Listed** Not applicable**(C). Convertibles (i.e. Convertible into Issue Shares of the Issuer which are to be Listed)** Not applicable**(D). Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be listed, including Options (other than Share Options Schemes)** Not applicable

**(E). Other Movements in Issued Share**

1. Class of shares issuable (Note 5 and 6)	Ordinary shares	Type of shares	Not applicable	Shares issuable to be listed on SEHK (Note 1, 5 and 6)	Yes	
Stock code of shares issuable (if listed on SEHK) (Note 1, 5 and 6)		01580				
Type of Issue	At price (if applicable)		Issue and allotment date (Note 5 and 6)	General Meeting approval date (if applicable)	No. of new shares of issuer issued during the month pursuant thereto (E)	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Currency	Amount				
1). Capital reorganisation				19 October 2023	-845,679,547	

Total E (Ordinary shares): -845,679,547

## Remarks:

1,691,359,093 shares in issue of the Company was consolidated into 845,679,546 Consolidated Shares in issue upon Share Consolidation becoming effective on 24 October 2023. For details, please refer to the circular of the Company dated 28 September 2023.

Total increase / decrease (-) in Ordinary shares during the month (i.e. Total of A to E) -845,679,547

**IV. Information about Hong Kong Depositary Receipt (HDR)** Not applicable

**V. Confirmations**

Not applicable
----------------

Submitted by: LEUNG WING LUN

Title: Company Secretary

(Director, Secretary or other Duly Authorised Officer)

**Notes**

1. SEHK refers to Stock Exchange of Hong Kong.
2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
4. If there is insufficient space, please submit additional document.
5. In the context of repurchase of shares:
  - "shares issuable to be listed on SEHK" should be construed as "shares repurchased listed on SEHK"; and
  - "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares repurchased (if listed on SEHK)"; and
  - "class of shares issuable" should be construed as "class of shares repurchased"; and
  - "issue and allotment date" should be construed as "cancellation date"
6. In the context of redemption of shares:
  - "shares issuable to be listed on SEHK" should be construed as "shares redeemed listed on SEHK"; and

- . “stock code of shares issuable (if listed on SEHK)” should be construed as “stock code of shares redeemed (if listed on SEHK)”; and
- . “class of shares issuable” should be construed as “class of shares redeemed”; and
- . “issue and allotment date” should be construed as “redemption date”