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Almana Limited

曼納有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 08186)

RESULTS OF RIGHTS ISSUE

Reference is made to the prospectus of the Company dated 5 October 2023 and the announcement of the Company dated 24 October 2023. Unless otherwise defined, capitalised terms used herein shall have the same meaning as those defined in the prospectus.

The Board announces that as at 1 November 2023, all of the 23,703,681 Unsubscribed Rights Shares were placed by the Placing Agent to not less than six independent placees at the price of HK\$0.22 per Share. To the best of the Directors' knowledge, information and belief after having made all reasonable enquiries, all the placees (or their ultimate beneficial owners) are Independent Third Parties and no placee has become a substantial Shareholder immediately following the Placing. Since the placing price is equal to the Subscription Price, no Net Gain will be distributed to the No Action Shareholders.

As all the conditions with respect to the Rights Issue have been fulfilled, the Rights Issue has become unconditional. 85,401,480 Rights Shares, representing 100% of the total number of Rights Shares under the Rights Issue, will be allotted and issued. The gross and net proceeds raised from the Rights Issue (including the Placing) are approximately HK\$19 million and HK\$18 million respectively. The Company intends to apply the net proceeds from the Rights Issue as to (i) HK\$7.5 million for repayment/fulfilment of the advance from customers; (ii) HK\$5 million for acquisition of operating assets; and (iii) the remaining balance of HK\$5 million for working capital of business operations and general corporate and administrative expenses.

The table below sets out the shareholding structure of the Company immediately before and after completion of the Rights Issue:

	Immediately before completion of Rights Issue		Immediately after completion of Rights Issue	
	<i>No. of Shares</i>	<i>%</i>	<i>No. of Shares</i>	<i>%</i>
Perfect Advance	8,476,364	29.8%	33,905,456	29.8%
Ms. Chan	676,127	2.4%	2,704,508	2.4%
	<u>9,152,491</u>	<u>32.2%</u>	<u>36,609,964</u>	<u>32.2%</u>
Public Shareholders				
Independent Places	–	–	23,703,681	20.8%
Public Shareholders	19,314,669	67.8%	53,554,995	47.0%
	<u>28,467,160</u>	<u>100.0%</u>	<u>113,868,640</u>	<u>100.0%</u>

Fully-paid Rights Shares will be issued and the share certificates will be posted to the Shareholders with successful application, the Placing Agent and the independent Places by ordinary post at their own risk on 3 November 2023. Dealings in the Rights Shares will commence on the Stock Exchange on 6 November 2023.

For and on behalf of the Board
Leung Ka Ho
Company Secretary

Hong Kong, 2 November 2023

As at the date of this announcement, the board of directors of the Company comprises Ms. Chan Ho Yee as executive director; and Ms. Pang King Sze, Rufina, Mr. Hong Bingxian and Mr. Huang Zhe as independent non-executive directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Announcements” page of the website of The Stock Exchange of Hong Kong Limited at <http://www.hkexnews.hk> for seven days from the date of its publication and on the website of the Company at <http://www.mfpy.com.hk>.