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Goldway Education Group Limited

金滙教育集團有限公司 *

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 8160)

SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO THE 2023 ANNUAL REPORT

Reference is made to the annual report of Goldway Education Group Limited (the “**Company**”) published on 30 June 2023 (the “**2023 Annual Report**”). Unless otherwise specified, capitalized terms used in this announcement shall have the same meanings as those defined in the 2023 Annual Report. This announcement provides supplemental information to the Annual Report and should be read in conjunction with the 2023 Annual Report.

In relation to the Placing of 104,500,000 shares on 21 October 2022 under Fund Raising Activities And Usage Of Fund Proceeds (On page 9 of the 2023 Annual Report), the Company would like to provide the following supplemental information:

The closing price of the Shares on 21 October 2022 was HK\$0.265.

In relation to the Share Option Scheme and the particulars of the share options granted under the Share Option Scheme (on pages 11 to 14 of the 2023 Annual Report), the Company would like to provide the following supplemental information:

The total number of available share options for grant under the scheme mandate at 1 April 2022 and 31 March 2023 were 52,250,000 shares options and nil, respectively.

The closing price of the Shares immediately before 27 February 2023, being the date of granting 52,250,000 share options was HK\$0.06.

Save as disclosed above, all other information in the 2023 Annual Report remains unchanged.

By Order of the Board
Goldway Education Group Limited
Leung Wai Tai
Chairman

Hong Kong, 2 November 2023

As at the date of this announcement, the executive Directors are Mr. Leung Wai Tai, Ms. Ip Sin Nam Ingrid and Mr. Cheung Tung Tsun Billy, the independent non-executive Directors are Mr. Yu Lap Pan, Mr. Hu Chao and Mr. Wong Chi Man.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the website of the Exchange at www.hkexnews.hk for at least seven days from the day of its publication. This announcement will also be published on the Company’s website at www.goldwayedugp.com.

**For identification purpose only*