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## **BOSA TECHNOLOGY HOLDINGS LIMITED**

**人和科技控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8140)**

### **SUPPLEMENTAL NOTICE OF ANNUAL GENERAL MEETING**

Reference is made to the notice of the annual general meeting (the “**Original AGM Notice**”) dated 22 September 2023 which sets out details of the annual general meeting (the “**AGM**”) of BOSA Technology Holdings Limited (the “**Company**”) to be held at Units 5906–5912, 59/F, The Center, 99 Queen’s Road Central, Hong Kong on Friday, 17 November 2023 at 11:00 a.m., and the resolutions to be proposed at the AGM for the Shareholders’ approval. Unless otherwise defined, capitalised terms used in this supplemental notice shall have the same meanings as those defined in the supplemental circular of the Company dated 22 September 2023 (the “**Supplemental Circular**”). Details of Resolutions 1 to 9 to be considered at the AGM are stated in the Original AGM Notice. Apart from the additional resolution set out below, all information contained in the Original AGM Notice remains valid and unchanged.

**SUPPLEMENTAL NOTICE IS HEREBY GIVEN** that the AGM will be held, as originally scheduled, to consider and, if thought fit, pass the following resolution as a special resolution of the Company, in addition to the resolutions set out in the Original AGM Notice:

#### **SPECIAL RESOLUTION**

10. To consider and, if thought fit, pass with or without modification the following resolution as a special resolution:

“**THAT:**

(A) the proposed amendments (the “**Proposed Amendments**”) to the existing second amended and restated memorandum and articles of association of the Company (the “**Existing Second Amended and Restated Memorandum and Articles**”) set out in Appendix I to the circular of the Company dated 3 November 2023 of which this notice forms part be and are hereby approved and the third amended and restated memorandum and articles of association (the “**Third Amended and Restated Memorandum and Articles**”) which consolidate all the aforesaid amendments (in the form produced to the Meeting and marked “A” and signed by the chairman of the meeting for the purpose of identification) be and are hereby adopted in substitution for and to the exclusion of the Existing Second Amended and Restated Memorandum and Articles with immediate effect; and

- (B) any one director and/or the company secretary and/or the registered office provider of the Company be and is hereby authorised severally to do all things necessary or expedient to give effect to the Proposed Amendments and to implement the adoption of the Third Amended and Restated Memorandum and Articles, including without limitation, attending to the necessary filings in accordance with the relevant requirements of the applicable laws, rules and regulations in the Cayman Islands and Hong Kong.”

By Order of the Board  
**BOSA Technology Holdings Limited**  
**Lim Su I**  
*Chief Executive Officer and Executive Director*

Hong Kong, 3 November 2023

*Notes:*

- i. A supplemental proxy form is enclosed with the Supplemental Circular.
- ii. Please refer to the Original AGM Notice for details of the other ordinary resolutions to be considered at AGM, closure of the register of members of the Company and eligibility for attending the AGM and other relevant matters.
- iii. Completion and return of the Proxy Form and/or the supplemental Proxy Form will not preclude a shareholder from attending in person and voting at the AGM or any adjournment thereof should he so wish.

*As at the date hereof, the executive Directors are Mr. Lim Su I, Mr. Paulino Lim and Mr. Yang Tien-Lee; the non-executive Director is Mr. Kwan Tek Sian; and the independent non-executive Directors are Mr. Law Sung Ching Gavin, Ms. Chu Wei Ning and Mr. Ng Ming Hon.*

*This notice, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this notice is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this notice misleading.*

*This notice will remain on the “Latest Listed Company Announcements” page on the website of The Stock Exchange of Hong Kong Limited at [www.hkexnews.hk](http://www.hkexnews.hk) for a minimum period of 7 days from the date of its publication and on the Company’s website at [www.hklistco.com/8140](http://www.hklistco.com/8140).*