

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



中國白銀集團  
CHINA SILVER GROUP  
**CHINA SILVER GROUP LIMITED**  
中國白銀集團有限公司  
*(Incorporated in the Cayman Islands with limited liability)*  
(Stock Code: 815)

**COMPLETION OF DISCLOSEABLE TRANSACTION IN  
RELATION TO DISPOSAL OF SILVER EXCHANGE SEGMENT**

Reference is made to the announcement of China Silver Group Limited (the “**Company**”) dated 28 September 2023 (the “**Announcement**”) in relation to the disposal of the Target Company, being the holding company of the operator of the Shanghai Huatong Platform, which constituted the silver exchange segment of the Group. Unless otherwise defined in this announcement, capitalized terms used in this announcement shall have the same meanings as those defined in the Announcement.

The Board is pleased to announce that Completion of the Disposal took place on 1 November 2023. Upon Completion, members of the Target Group are no longer subsidiaries of the Company, and the silver exchange segment is no longer an operating segment of the Group.

By order of the Board  
**China Silver Group Limited**  
**Chen Wantian**  
*Chairman*

Hong Kong, 1 November 2023

*As at the date of this announcement, the executive directors of the Company are Mr. Chen Wantian, Mr. Song Guosheng and Mr. Liu Jiandong; and the independent non-executive directors of the Company are Mr. Song Hongbing, Dr. Li Haitao and Dr. Zeng Yilong.*