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FingerTango Inc.

指尖悅動控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 6860)

DISCLOSEABLE TRANSACTION SUBSCRIPTION OF A WEALTH MANAGEMENT PRODUCT

The Board is pleased to announce that on 1 November 2023, Shanghai Youmin entered into an agreement with CMB and has subscribed for the Product in the amount of RMB30,000,000. The Subscription was funded by the Group's surplus cash reserves.

IMPLICATIONS UNDER THE LISTING RULES

The Subscription constituted a discloseable transaction of the Company under Chapter 14 of the Listing Rules as one or more applicable percentage ratios calculated pursuant to Rule 14.07 of the Listing Rules in respect of the Subscription exceeded 5% but are lower than 25%, hence is subject to the notification and announcement requirements set out under Rule 14.34 of the Listing Rules.

THE SUBSCRIPTION OF WEALTH MANAGEMENT PRODUCT

The Board is pleased to announce that on 1 November 2023, Shanghai Youmin entered into an agreement with CMB and has subscribed for the Product from CMB in the amount of RMB30,000,000. The Group utilised its surplus cash reserves for the payment of the subscription amount. Summarised below are the major terms and conditions of the Subscription:

- (1) Date of the Subscription: 1 November 2023
- (2) Name of product: Wealth Management Product WenXiangLingDongHuiLi No. 2 Version Anxin of BOCOM Wealth Management with 90-day holding period (「交銀理財穩享靈動慧利日開2號(90天持有期)安鑫版理財產品」)
- (3) Parties:
 - (i) CMB, as the Distributor;
 - (ii) BOCOM Wealth Management, as Manager;
 - (iii) BOCOM, as the custodian; and
 - (iv) Shanghai Youmin, as the Subscriber.
- (4) Type of product: Fixed return, non-principal guaranteed with floating return
- (5) Risk level of product (internal risk rating by the Manager): Relatively low risk product (R2)
- (6) Principal amount of the Subscription: RMB30,000,000
- (7) Term of investment: 90 Days
- (8) Expected annualized rate of return: 2.6% – 4.0% per annum

(9) Investment scope of the Product:

This Product invests in the assets that meet regulatory requirements and principally invests in:

- (i) debt assets directly or through asset management products, including but not limited to bank deposits, inter-bank deposits, bond repurchase and other money market instruments; inter-bank certificates of deposit, treasury bonds, policy financial bonds, local government bonds, commercial financial bonds, ultra-short-term financing bills, short-term financing bills, medium-term notes (including perpetual medium-term notes), enterprise bonds, corporate bonds (including renewable corporate bonds), non-public directional debt financing instruments, asset-backed securities, subordinated debts (including Tier II capital debts), convertible corporate bonds, exchangeable corporate bonds and bonds and debt financing instruments in the inter-bank market, stock exchange market and other trading markets approved by the State Council; currency-based public offering securities investment funds and bond-based public offering securities investment funds issued domestically and abroad; money market instruments, bonds, asset-backed securities and notes issued at abroad. Such debt assets account for 80%–100% of the total product assets in value.
- (ii) financial derivative assets directly or through asset management products, including but not limited to treasury bonds futures issued domestically and abroad. Such financial derivative assets account for 0%–1% of the total product assets in value.

REASONS FOR AND BENEFITS OF THE SUBSCRIPTION

The Directors are of the view that (i) the Subscription provides the Group with better return than fixed deposits generally offered by commercial banks in the PRC; (ii) the Subscription was funded by the Group's surplus cash reserves, and thus would not affect the Group's working capital position or operation; and (iii) appropriate wealth management with low risk exposure is conducive to enhancing the utilization of capital and increasing income from idle funds of the Group. Accordingly, the Directors consider that the Subscription is on normal commercial terms which are fair and reasonable and in the interests of the Company and the Shareholders as a whole.

INFORMATION ON THE PARTIES

The Group

The Company is a company incorporated in the Cayman Islands with limited liability. Shanghai Youmin is a limited company incorporated in the PRC and one of the Company's PRC subsidiaries. The Group is principally engaged in the mobile game operation and publishing business.

CMB

CMB is a licensed bank incorporated under the laws of the PRC listed on The Shanghai Stock Exchange (Stock code: 600036) and the Stock Exchange (Stock code: 03968.HK). CMB holds financial licenses of commercial bank, financial leasing, fund management, life insurance, overseas investment bank, consumer finance and financial management, etc.

BOCOM

BOCOM is a licensed bank incorporated under the laws of the PRC listed on The Shanghai Stock Exchange (Stock code: 601328) and the Stock Exchange (Stock code: 03328.HK). BOCOM holds financial licenses of commercial bank, financial leasing, fund management, life insurance, overseas investment bank, consumer finance and financial management, etc.

BOCOM Wealth Management

BOCOM Wealth Management is a company incorporated in the PRC with limited liability and is wholly-owned by BOCOM. It is principally engaged in public issuance of wealth management products to the general public, non-public issuance of wealth management products to qualified investors, management of the entrusted investments and properties, provision of consultancy and advisory services on wealth management; and other businesses approved by banking supervisory authorities of the State Council.

To the best of the Directors' knowledge, information and belief having made all reasonable enquiry, each of CMB, BOCOM and BOCOM Wealth Management and their ultimate beneficial owner(s) are third parties independent from each of the Company and its connected persons.

IMPLICATIONS UNDER THE LISTING RULES

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DEFINITIONS

In this announcement, unless the context otherwise requires, the following terms shall have the following meanings:

“BOCOM”	Bank of Communications Co., Ltd. (交通銀行股份有限公司), a company incorporated under the laws of the PRC with limited liability
“Board”	the Board of Directors
“BOCOM Wealth Management”	BOCOM Wealth Management Co., Ltd., a company incorporated under the laws of the PRC with limited liability
“CMB”	China Merchants Bank Co., Ltd.*, a company incorporated under the laws of the PRC with limited liability
“Company”	FingerTango Inc., a company incorporated in the Cayman Islands with limited liability, the issued shares of which are listed on the Stock Exchange (stock code: 6860)
“connected persons”	has the meanings ascribed to it under the Listing Rules
“Director(s)”	the director(s) of the Company
“Group”	the Company and its subsidiaries
“Listing Rules”	the Rules Governing the Listing of Securities on the Stock Exchange
“percentage ratios”	has the same meaning as ascribed to it under the Listing Rules

“PRC”	the People’s Republic of China except where the context requires, references in this announcement to the PRC or Mainland China excluding Hong Kong, China; Macau, China; and Taiwan, China
“Product”	the wealth management product, namely Wealth Management Product WenXiangLingDongHuiLi No.2 Version Anxin of BOCOM Wealth Management with 90-day holding period (「交銀理財穩享靈動慧利日開2號(90天持有期)安鑫版理財產品」)
“RMB”	Renminbi, the lawful currency of the PRC
“Shanghai Youmin”	Shanghai Youmin Networks Technology Limited* (上海遊民網絡科技有限公司), a PRC subsidiary of the Company
“Shareholder(s)”	holder(s) of the shares of the Company
“Stock Exchange ”	The Stock Exchange of Hong Kong Limited
“Subscription”	the subscription made by Shanghai Youmin for the wealth management product from CMB in the amount of RMB30,000,000
“%”	per cent

* *for identification purpose only*

By order of the Board
FingerTango Inc.
LIU Jie
Chairman and Chief Executive Officer

Guangzhou, the People’s Republic of China, 1 November 2023

As at the date of this announcement, the Board comprises Mr. LIU Jie and Dr. CHAN Man Fung as executive Directors and Mr. CHOW Wing Yiu, Mr. SHIN Ho Chuen and Mr. JIANG Huihui as independent non-executive Directors.