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Shanghai Kindly Medical Instruments Co., Ltd.*

上海康德萊醫療器械股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1501)

POSTPONEMENT OF EXTRAORDINARY GENERAL MEETING AND CANCELLATION OF BOOK CLOSURE PERIOD

References are made to the notice (the “**Notice**”) of the extraordinary general meeting (the “**EGM**”) and the EGM circular (the “**Circular**”) dated 16 October 2023 of Shanghai Kindly Medical Instruments Co., Ltd.* (the “**Company**”). Unless otherwise defined, capitalized terms used in this announcement shall have the same meanings as those defined in the Notice and the Circular.

POSTPONEMENT OF EGM

Since additional resolution(s) will be proposed at the EGM to the Shareholders for consideration and approval, the Board hereby announces that the EGM (which was originally scheduled to be held on Friday, 3 November 2023) will be postponed and rescheduled to a later date to be notified by the Company (the “**Rescheduled EGM**”) to allow sufficient time for the Company to prepare the relevant resolution(s).

CANCELLATION OF BOOK CLOSURE PERIOD FOR THE EGM

As set out in the Notice and the Circular, the register of members of the Company is originally scheduled to be closed from Tuesday, 31 October 2023 to Friday, 3 November 2023 (both days inclusive) (the “**Original Book Closure Period**”), during which period no transfer of Shares of the Company will be effected, in order to determine the identity of the Shareholders who are entitled to attend and vote at the EGM.

Due to the postponement of the EGM, the Original Book Closure period will be cancelled and the book closure period of the register of members of the Company for the determination of the identity of Shareholders who are entitled to attend and vote at the Rescheduled EGM will also be changed. The revised book closure period of the register of members of the Company will be announced together with the date of the Reschedule EGM.

DESPATCH OF SUPPLEMENTAL CIRCULAR, SUPPLEMENTAL NOTICE AND SUPPLEMENTAL PROXY FORM

A supplemental circular and supplemental notice of the Rescheduled EGM together with the revised proxy form, containing, among other things, the additional resolution(s) to be considered, will be despatched to the Shareholders and published on the websites of the Stock Exchange and the Company in due course.

By order of the Board
Shanghai Kindly Medical Instruments Co., Ltd.*
上海康德萊醫療器械股份有限公司
Dr. Liang Dongke
Chairman

Shanghai, the PRC
26 October 2023

As at the date of this announcement, the Board comprises Dr. Liang Dongke and Mr. Lin Sen as executive Directors, Mr. Zhang Weixin, Ms. Chen Hongqin, Dr. Song Yuan and Mr. Wang Ruiqin as non-executive Directors, and Mr. Jian Xigao, Mr. Hui Hung Kwan and Mr. Xu Congli as independent non-executive Directors.

* *For identification purposes only*