



Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

For the month ended: 31 October 2023

Status: New Submission

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer: Tianjin Binhai Teda Logistics (Group) Corporation Limited (a joint stock limited company incorporated in the PRC with limited liability)

Date Submitted: 01 November 2023

I. Movements in Authorised / Registered Share Capital

1. Class of shares	Ordinary shares	Type of shares	Other type (specify in description)	Listed on SEHK (Note 1)	No	
Stock code	N/A	Description	Domestic shares			
		Number of authorised/registered shares	Par value		Authorised/registered share capital	
Balance at close of preceding month		256,068,800	RMB	1	RMB	256,068,800
Increase / decrease (-)		-256,068,800			RMB	-256,068,800
Balance at close of the month		0	RMB	0	RMB	0

2. Class of shares	Ordinary shares	Type of shares	H	Listed on SEHK (Note 1)	Yes	
Stock code	08348	Description				
		Number of authorised/registered shares	Par value		Authorised/registered share capital	
Balance at close of preceding month		98,243,200	RMB	1	RMB	98,243,200
Increase / decrease (-)		256,068,800			RMB	256,068,800
Balance at close of the month		354,312,000	RMB	1	RMB	354,312,000

Total authorised/registered share capital at the end of the month: RMB 354,312,000

II. Movements in Issued Shares

1. Class of shares	Ordinary shares	Type of shares	Other type(specify in description)	Listed on SEHK (Note 1)	No	
Stock code	N/A	Description	Domestic shares			
Balance at close of preceding month		256,068,800				
Increase / decrease (-)		-256,068,800				
Balance at close of the month		0				

2. Class of shares	Ordinary shares	Type of shares	H	Listed on SEHK (Note 1)	Yes	
Stock code	08348	Description				
Balance at close of preceding month		98,243,200				
Increase / decrease (-)		256,068,800				
Balance at close of the month		354,312,000				

III. Details of Movements in Issued Shares

(A). Share Options (under Share Option Schemes of the Issuer) Not applicable

(B). Warrants to Issue Shares of the Issuer which are to be Listed Not applicable

(C). Convertibles (i.e. Convertible into Issue Shares of the Issuer which are to be Listed) Not applicable

(D). Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be listed, including Options (other than Share Options Schemes) Not applicable

(E). Other Movements in Issued Share

1. Class of shares issuable (Note 5 and 6)	Ordinary shares	Type of shares	H	Shares issuable to be listed on SEHK (Note 1, 5 and 6)	Yes	
Stock code of shares issuable (if listed on SEHK) (Note 1, 5 and 6)		08348				
Type of Issue	At price (if applicable)		Issue and allotment date (Note 5 and 6)	General Meeting approval date (if applicable)	No. of new shares of issuer issued during the month pursuant thereto (E)	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Currency	Amount				
1). Other (Please specify) Conversion of 256,068,800 unlisted domestic shares into 256,068,800 H shares (the "Conversion")			26 October 2023		256,068,800	

2. Class of shares issuable (Note 5 and 6)	Ordinary shares	Type of shares	Other type (Please specify)	Shares issuable to be listed on SEHK (Note 1, 5 and 6)	No	
Other type (Please specify)	Domestic shares					
Stock code of shares issuable (if listed on SEHK) (Note 1, 5 and 6)						
Type of Issue	At price (if applicable)		Issue and allotment date (Note 5 and 6)	General Meeting approval date (if applicable)	No. of new shares of issuer issued during the month pursuant thereto (E)	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Currency	Amount				
1. Other (Please specify) the Conversion			26 October 2023		-256,068,800	

Total E (Ordinary shares H): 256,068,800

Total E (Ordinary shares Domestic shares): -256,068,800

Total increase / decrease (-) in Ordinary shares H during the month (i.e. Total of A to E) 256,068,800

Total increase / decrease (-) in Ordinary shares Domestic shares during the month (i.e. Total of A to E) -256,068,800

IV. Information about Hong Kong Depositary Receipt (HDR) Not applicable

V. Confirmations

Not Applicable

Submitted by: Yang Weihong

Title: Chairman

(Director, Secretary or other Duly Authorised Officer)

Notes

1. SEHK refers to Stock Exchange of Hong Kong.
2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
4. If there is insufficient space, please submit additional document.
5. In the context of repurchase of shares:
 - "shares issuable to be listed on SEHK" should be construed as "shares repurchased listed on SEHK"; and
 - "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares repurchased (if listed on SEHK)"; and
 - "class of shares issuable" should be construed as "class of shares repurchased"; and
 - "issue and allotment date" should be construed as "cancellation date"
6. In the context of redemption of shares:
 - "shares issuable to be listed on SEHK" should be construed as "shares redeemed listed on SEHK"; and

- . “stock code of shares issuable (if listed on SEHK)” should be construed as “stock code of shares redeemed (if listed on SEHK)”; and
- . “class of shares issuable” should be construed as “class of shares redeemed”; and
- . “issue and allotment date” should be construed as “redemption date”