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美亞控股有限公司*

MAYER HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1116)

**(1) FURTHER DELAY IN PUBLICATION OF THE ANNUAL RESULTS FOR THE YEAR ENDED 30 JUNE 2023;
(2) ADJOURNMENT OF BOARD MEETING;
(3) TRADING HALT; AND
(4) VOLUNTARY UPDATE ON GUANGZHOU MAYER'S APPEAL**

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules and the provisions of inside information under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

References are made to the announcements of the Company dated 10 October, 29 September, 31 August, 10 August and 15 June 2023 (collectively, the “**Announcements**”). Unless otherwise specified, capitalised terms used in this announcement shall have the same respective meanings as those defined in the Announcements.

FURTHER DELAY IN PUBLICATION OF THE ANNUAL RESULTS FOR THE YEAR ENDED 30 JUNE 2023

As set out in the announcement of the Company dated 10 October 2023, the Company delayed the publication of the 2023 Annual Results because the Auditor, pending to receive the outstanding financial documents, among others, the finalized Investigation Report and the management accounts of Happy Group for the six months ended 30 June 2023, could not be able to ascertain the information required to be contained in the 2023 Annual Results. As a result, the Company has been working closely with the Auditor to facilitate the completion of the remaining audit procedures to publish the 2023 Annual Results as soon as practicable.

The Company and the Auditor obtained a preliminary draft of the Investigation Report prepared by the Independent Investigator in late September and early October 2023, respectively and additional time is required by the Independent Investigator to finalise the Investigation Report before the Company and the Auditor review the Investigation Report and the Auditor proceeds with the remaining audit procedures to finalize the 2023 Annual Results. The Company, having discussed with the Auditor, expects that the publication date of the 2023 Annual Results will be further postponed to a date falling on or before 30 November 2023.

ADJOURNMENT OF BOARD MEETING

Due to the above-said postponement of the publication of the 2023 Annual Results, the Board hereby informs the Shareholders that the date of the Board meeting for the purposes of, among others, approving the 2023 Annual Results for publication and considering the payment of a final dividend (if any), will be further adjourned to on or before 30 November 2023.

TRADING HALT

At the request of the Company, trading in the shares of the Company on the Stock Exchange has been halted with effect from 9:00 a.m. on 29 September 2023 pending the publication of the 2023 Annual Results by the Company.

VOLUNGARY UPDATE ON GUANGZHOU MAYER'S APPEAL

As stated in the announcement of the Company dated 10 August 2023, Guangzhou Mayer had made an appeal against the local court's decision (the "**Decision**") which states that Guangzhou Mayer would not be able to resume the ownership of the 51% equity interests in Hei Jing.

The Board hereby informs the Shareholders that Guangzhou Mayer has recently received a written notification from the Intermediate People's Court of Shenzhen City, Guangdong Province that its appeal against the Decision was successful and the Decision will be re-examined under a second trial by the People's Court of Baoan District, Shenzhen City, Guangdong Province (the "**Second Trial**"). As at the date of this announcement, the hearing date of the Second Trial has not been provided. Further material updates will be provided by the Company by way of announcement(s) as and when appropriate to keep the Shareholders and potential investors of the Company informed.

By order of the Board
Mayer Holdings Limited
Lee Kwok Leung
Chairman and Executive Director

Hong Kong, 31 October 2023

As at the date of this announcement, the Board comprises five executive Directors, namely Mr. Lee Kwok Leung (Chairman), Mr. Zhou Shi Hao (duties suspended), Mr. Chen Zhirui (duties suspended), Mr. Xiao Libo (Chief Executive Officer) and Dr. Cheung Ka Yue; one non-executive Director, namely Mr. Lam Chung Chak; and three independent non-executive Directors, namely Mr. Lau Kwok Hung, Mr. Chan Chun Kit and Mr. Lu Jianping.

* *For identification purpose only*