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**China Jinmao Holdings Group Limited**  
**中國金茂控股集團有限公司**

*(Incorporated in Hong Kong with limited liability)*

**(Stock Code: 00817)**

**UNAUDITED KEY FINANCIAL DATA OF  
A WHOLLY-OWNED SUBSIDIARY OF THE COMPANY  
FOR THE NINE MONTHS ENDED 30 SEPTEMBER 2023**

Shanghai Jinmao Investment Management Group Co., Ltd. (上海金茂投資管理集團有限公司, “**Shanghai Jinmao**”, formerly known as Jinmao Investment Management (Shanghai) Co., Ltd. (金茂投資管理(上海)有限公司)), a wholly-owned subsidiary of China Jinmao Holdings Group Limited (the “**Company**”), has issued various debt financing instruments. According to the relevant PRC regulations, Shanghai Jinmao is required to publish its financial data on a quarterly basis on the website of China Money (中國貨幣網) ([www.chinamoney.com.cn](http://www.chinamoney.com.cn)), the website of Shanghai Clearing House (上海清算所) ([www.shclearing.com](http://www.shclearing.com)) and the website of Beijing Financial Assets Exchange (北京金融資產交易所) ([www.cfae.cn](http://www.cfae.cn)) during the term of such debt financing instruments. Shanghai Jinmao has disclosed its financial information for the nine months ended 30 September 2023 on the above websites. Such financial information is prepared in accordance with the China Accounting Standards for Business Enterprises and is unaudited.

Set out below are the key unaudited consolidated financial data of Shanghai Jinmao for the nine months ended 30 September 2023:

<b>Items</b>	<b>As at 30 September 2023</b>	<b>As at 31 December 2022</b>
Total assets ( <i>RMB100 million</i> )	<b>3,512.60</b>	3,450.92
Total liabilities ( <i>RMB100 million</i> )	<b>2,547.78</b>	2,519.99
Equity attributable to owners ( <i>RMB100 million</i> )	<b>964.82</b>	930.93
Balance of cash and cash equivalents at the end of period ( <i>RMB100 million</i> )	<b>200.24</b>	260.59

<b>Items</b>	<b>For the nine months ended 30 September</b>	
	<b>2023</b>	<b>2022</b>
Operating revenue ( <i>RMB100 million</i> )	<b>389.76</b>	502.75
Operating cost ( <i>RMB100 million</i> )	<b>336.24</b>	405.78
Gross profit margin	<b>14%</b>	19%
Operating profit ( <i>RMB100 million</i> )	<b>30.97</b>	83.73
Total profit ( <i>RMB100 million</i> )	<b>31.25</b>	83.90
Net profit ( <i>RMB100 million</i> )	<b>25.26</b>	63.20
Net profit attributable to owners of the parent ( <i>RMB100 million</i> )	<b>5.52</b>	31.95

*Note:*

Shanghai Jinmao acquired the equity interests in Jinmao (Beijing) Real Estate Co., Ltd. (金茂(北京)置業有限公司) by way of equity reorganization on 30 March 2023 (the “**Equity Reorganization**”). Shanghai Jinmao shall make retrospective adjustment to the relevant financial information for 2022 in accordance with the relevant requirements of the China Accounting Standards for Business Enterprises (No. 20 – Business Combinations) in respect of the completed Equity Reorganization which constitutes a business combination under common control. Accordingly, the comparative financial data (i.e. the financial data for the nine months ended 30 September 2022) set out in this announcement have been restated.

By order of the Board  
**China Jinmao Holdings Group Limited**  
**ZHANG Zenggen**  
*Chairman*

Hong Kong, 31 October 2023

*As at the date of this announcement, the Directors of the Company are Mr. ZHANG Zenggen (Chairman), Mr. TAO Tianhai, Mr. ZHANG Hui and Ms. QIAO Xiaojie as Executive Directors; Mr. CHENG Yong, Ms. CHEN Aihua, Mr. AN Hongjun and Mr. CHEN Chuan as Non-executive Directors; and Mr. SU Xijia, Mr. SUEN Man Tak, Mr. GAO Shibin and Mr. ZHONG Wei as Independent Non-executive Directors.*