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WAC HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8619)

SUPPLEMENTAL NOTICE OF ANNUAL GENERAL MEETING

Reference is made to the circular (the “**Original Circular**”) of WAC Holdings Limited (the “**Company**”) and the notice (the “**Original Notice**”) of annual general meeting (the “**AGM**”) of the Company dated 20 September 2023, which set out the details of the resolutions to be proposed at the AGM for shareholders’ approval. This supplemental notice shall be read together with the First Notice.

SUPPLEMENTAL NOTICE IS HEREBY GIVEN THAT the AGM of the Company will be held at 3:00 p.m. on Friday, 17 November 2023 at 2/F, 35-45B Bonham Strand, Sheung Wan, Hong Kong, or any adjournment thereof, for the purposes of considering, and if thought fit, with or without modifications, passing the following resolution as ordinary resolution.

“2(d) To re-elect Mr. Kazuya Yanagihara as an executive Director.”

By order of the Board
WAC Holdings Limited
Dr. Chan Yin Nin
Chairman

Hong Kong, 31 October 2023

Notes:

1. A supplemental proxy form (the “**Second Proxy Form**”) for the above resolution no. 2(d) is enclosed with the supplemental circular of the Company dated 31 October 2023 (the “**Supplemental Circular**”) together with this supplemental notice of the AGM. In order to be valid, the completed Second Proxy Form should be deposited at the Company’s branch share registrar and transfer office in Hong Kong, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong SAR, as soon as possible and in any event not later than 48 hours before the time appointed for the holding of the AGM (i.e. 3:00 p.m. on Wednesday, 15 November 2023) or any adjournment thereof. The completion and return of the Second Proxy Form shall not preclude shareholders of the Company from attending and voting in person at the above meeting (or any adjournment thereof) if they so wish and in such event, the Second Proxy Form shall be deemed to be revoked.
2. If you have already validly appointed proxy/proxies under the First Proxy Form (as defined in the Supplemental Circular) to attend and act on your behalf at the AGM but have not completed and returned the Second Proxy Form, your proxy/proxies will have the right to vote on resolution no. 2(d) set out in this supplemental notice at his/her discretion. If you do not duly complete and deliver the First Proxy Form for the AGM but have duly completed and delivered the Second Proxy Form and validly appointed a proxy to attend and act for you at the AGM, your proxy will be entitled to vote at the discretion on the resolutions set out in the Original Notice. If the proxy/proxies being appointed to attend the AGM under the Second Proxy Form is different from the proxy/proxies appointed under the First Proxy Form and both proxies attend the AGM, only the proxy/proxies validly appointed under the First Proxy Form shall be deemed to have the right to attend and vote at the AGM.
3. Please refer to the Original Notice and the Original Circular for details in respect of the other resolutions to be transacted at the AGM, eligibility for attending the AGM, appointment of proxy, registration procedures, closure of register of members and other relevant matters.

As at the date hereof, the Board comprises Dr. Chan Yin Nin, Mr. Kwong Po Lam, Mr. Man Kwok Hing, Ms. Leung Suet Yiu and Mr. Kazuya Yanagihara as executive Directors; and Mr. Choy Wai Shek, Raymond, Mr. Sze Kyran and Ms. Siu Yuk Ming as independent non-executive Directors.

This notice, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of the Stock Exchange for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this notice is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this notice misleading.

This notice will remain on the “Latest Listed Company Information” page of the Stock Exchange website at <http://www.hkexnews.hk> for at least seven days from the date of its publication and the Company’s website at <http://www.wcce.hk>.