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CHINA AIRCRAFT LEASING GROUP HOLDINGS LIMITED

中國飛機租賃集團控股有限公司

(Incorporated under the laws of the Cayman Islands with limited liability)

(Stock code: 1848)

**SUMMARY OF UNAUDITED 2023 THIRD QUARTER FINANCIAL INFORMATION
OF CHINA ASSET LEASING COMPANY LIMITED,
A WHOLLY-OWNED SUBSIDIARY OF THE COMPANY**

This summary of the unaudited financial information is made pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571, the Laws of Hong Kong).

Reference is made to the announcements of China Aircraft Leasing Group Holdings Limited (the “**Company**”) and together with its subsidiaries, the “**Group**”) dated 14 April 2022 in relation to the issue of medium term notes issued by China Asset Leasing Company Limited (中飛租融資租賃有限公司) (“**CALC (Tianjin)**”), a wholly-owned subsidiary of the Company, in the People’s Republic of China (the “**PRC**”).

As required by the relevant rules and regulations in the PRC, the unaudited financial information of CALC (Tianjin) for the nine months ended 30 September 2023 has been published on the websites of China Foreign Exchange Trade System (www.chinamoney.com.cn) and the Shanghai Clearing House (www.shclearing.com.cn) on 27 October 2023.

Set out below is an extract (from the disclosures made in the abovementioned websites) of certain unaudited consolidated financial information of CALC (Tianjin) for the nine months ended 30 September 2023:

	<i>RMB’ million (unaudited)</i>
Total assets (as at 30 September 2023)	41,476
Total liabilities (as at 30 September 2023)	31,008
Total equity (as at 30 September 2023)	10,468
Total revenue (operating income, other gains, investment gains, gains on disposal of assets and non-operating income) (for the nine months ended 30 September 2023)	2,666
Net profit (for the nine months ended 30 September 2023)	394

In the third quarter of 2023, CALC (Tianjin) continued to expand the size of its premium fleet, with a net increase of 1 new aircraft which were delivered to lessees during the period. As at 30 September 2023, the total assets of CALC (Tianjin) were approximately RMB41,476 million. For the first nine months of 2023, the total revenue of CALC (Tianjin) (operating income, other gains, investment gains, gains on disposal of assets and non-operating income) was approximately RMB2,666 million.

The above unaudited financial information of CALC (Tianjin) has been prepared in accordance with the PRC Generally Accepted Accounting Principles. The accounting treatments adopted in these financial information, including accounting for lease transactions, are different, in certain aspects, from those in the consolidated financial statements of the Group, which are prepared in accordance with Hong Kong Financial Reporting Standards. Such financial information is limited solely to CALC (Tianjin) and does not represent or provide a full picture of the operation or status of the Group.

Shareholders and potential investors should exercise caution when dealing in the securities of the Company and should not rely solely on such information.

By order of the Board
China Aircraft Leasing Group Holdings Limited
POON HO MAN
Executive Director and Chief Executive Officer

Hong Kong, 27 October 2023

As at the date of this announcement, (i) the Executive Directors are Mr. ZHANG Mingao (Chairman), Mr. POON Ho Man (Chief Executive Officer) and Ms. LIU Wanting (Chief Commercial Officer); (ii) the Non-executive Director is Ms. WANG Yun; and (iii) the Independent Non-executive Directors are Mr. CHEOK Albert Saychuan, Dr. TSE Hiu Tung, Sheldon and Mr. FAN Chun Wah, Andrew, J.P.