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IMPERIAL PACIFIC

INTERNATIONAL HOLDINGS

博華太平洋國際控股有限公司

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博華太平洋國際控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 1076)

**DECISION OF THE LISTING COMMITTEE
ON THE CANCELLATION OF LISTING
AND
REQUEST FOR REVIEW OF THE DECISION OF THE LISTING
COMMITTEE ON THE CANCELLATION OF LISTING**

This announcement is made by Imperial Pacific International Holdings Limited (the “**Company**”) pursuant to Rules 13.09(2)(a) and 13.25(1)(b) of the Rules (the “**Listing Rules**”) Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

References are made to (i) the announcement of the Company dated 1 April 2022 regarding the suspension of trading of Shares on the Stock Exchange; (ii) the announcement of the Company dated 23 June 2022 regarding the Resumption Guidance in a letter received by the Company from the Stock Exchange; (iii) the annual results announcement of the Company for the year ended 31 December 2021 published on 24 June 2022; (iv) the annual report of the Company for the year ended 31 December 2021 despatched on 26 July 2022; (v) the announcements of the Company dated 11 July 2022, 13 July 2022 and 11 November 2022 in connection with the quarterly update on suspension of trading; and (vi) the announcements of the Company dated 19 April 2022, 15 July 2022, 7 February 2023, 11 October 2023, 13 October 2023 and 20 October 2023 in relation to, amongst other things, the Company’s change of Directors, Company Secretary and Authorised Representative (collectively, the “**Publication**”). Unless otherwise defined herein, terms used in this announcement shall have the same meanings as those defined in the Publication.

SUSPENSION OF TRADING OF THE SHARES OF THE COMPANY

Trading in the shares of the Company on the Stock Exchange has been suspended with effect from 9:00 a.m. on 1 April 2022 pending fulfilment of the Resumption Guidance. The period for the Company to resume trading has expired on 30 September 2023 (the “**Remedial Period**”) under Rule 6.01A(1) of the Listing Rules.

DECISION OF THE LISTING COMMITTEE ON THE CANCELLATION OF LISTING AND RIGHT OF REVIEW

The Company received a letter (the “**Decision Letter**”) from the Listing Committee of the Stock Exchange (the “**Listing Committee**”) dated 13 October 2023 in relation to the Listing Committee’s decision to reject the Company’s request to extend the Remedial Period for fulfilment of the Resumption Guidance and proceed with the cancellation of the Company’s listing under Rule 6.01A of the Listing Rules (the “**Delisting Decision**”).

Pursuant to Chapter 2B of the Listing Rules, the Company has the right to have the Delisting Decision referred to the Listing Review Committee of the Stock Exchange (the “**Listing Review Committee**”) for review within seven business days of the issue of the Delisting Decision (i.e. on or before 25 October 2023).

It is indicated in the Decision Letter that unless the Company applies for a review of the Delisting Decision, the last day of listing of the Shares would be on 30 October 2023, and the listing of the Shares would be cancelled with effect from 9:00 a.m. on 31 October 2023.

SUBMISSION OF REVIEW REQUEST FOR THE DELISTING DECISION

On 25 October 2023, the Company submitted an application requesting the Delisting Decision to be referred to the Listing Review Committee for review pursuant to Chapter 2B of the Listing Rules (the “**LRC Review**”). Further announcement(s) will be made by the Company in respect thereof as and when appropriate and in accordance with the Listing Rules.

CONTINUED SUSPENSION OF TRADING

Trading in the shares of the Company on the Stock Exchange has been suspended with effect from 9:00 a.m. on 1 April 2022 and will remain suspended until further notice.

The Company hereby reminds its shareholders and potential investors that the outcome of the LRC Review is uncertain. Shareholders who have any queries about the implications of the delisting of the Shares are advised to seek appropriate professional advice. Shareholders and potential investors are advised to exercise caution when dealing in the Shares.

By order of the Board
Imperial Pacific International Holdings Limited
Kon Teck Tien
Executive Director

Hong Kong, 27 October 2023

As at the date of this announcement, the Board comprises Mr. Kon Teck Tien, Mr. Xu Zhongxiang and Mr. Chen Feng as executive Directors and Mr. Robert James Woolsey, Mr. Lum Pak Sum, Dr. Chew Chee Wah and Mr. See Lee Seng, Reason as independent non-executive Directors.

In case of any inconsistency, the English text of this announcement shall prevail over the Chinese text.