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EPS Creative Health Technology Group Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 3860)

ANNOUNCEMENT

This announcement is made by EPS Creative Health Technology Group Limited (the “**Company**”) pursuant to Rule 13.09(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong) (the “**SFO**”).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform the shareholders and potential investors of the Company that the Company is contemplating to conduct fundraising exercise(s) for the purpose of general working capital and development or expansion of the healthcare business of the Company. The Company is actively looking for potential investors who are independent of and not connected with the Company and its connected persons (as defined under the Listing Rules) in this regard and is in preliminary discussion with certain potential investors. As at the date hereof, no concrete plans (including the fundraising method, the timeline and the size of funds expected to be raised) have been formulated, no concrete terms have been agreed and no legally binding agreement, formal or informal, has been entered into.

The Company will keep the shareholders and potential investors of the Company informed when the potential fundraising materialises. In this regard, further announcement(s) will be made by the Company as and when required in compliance with the requirements under the Listing Rules and the SFO.

As the potential fundraising may or may not materialise, shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
EPS Creative Health Technology Group Limited
Mr. Okoso Satoshi
Executive Director and Chief Executive Officer

Hong Kong, 26 October 2023

As at the date of this announcement, the executive Directors are Mr. Okoso Satoshi, Mr. Miyano Tsumoru, Mr. Haribayashi Keikyo, Mr. Maezaki Masahiro and Mr. Gao Feng; the non-executive Director is Mr. Xia Xiangming; and the independent non-executive Directors are Mr. Taguchi Junichi, Mr. Choi Koon Ming and Mr. Chan Cheuk Ho.