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NAGACORP

金界控股有限公司

NAGACORP LTD.

金界控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 3918)

VOLUNTARY SUPPLEMENTAL ANNOUNCEMENT ON THE CASH POSITION OF THE GROUP

Reference is made to the voluntary announcement dated 17 October 2023 in relation to the financial assistance from the controlling shareholder (the “**Announcement**”). Capitalized terms used herein shall have the same meanings as those defined in the Announcement unless otherwise stated.

The Company would like to provide shareholders and potential investors of the Company with further information that the unaudited cash and bank balances of the Group as at 17 October 2023 was US\$324 million.

To the best knowledge of the Company, it is of the view that the Loan of US\$80 million plus the Group’s cash and bank balances of US\$324 million with an aggregate amount of US\$404 million is sufficient for the full repayment of the 2024 Notes given the current rate and speed of cash generation of the Group.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
NagaCorp Ltd.
Lam Yi Lin
Company Secretary

Hong Kong, 26 October 2023

As at the date of this announcement, the directors of the Company are:

Executive Directors

Tan Sri Dr Chen Lip Keong, Philip Lee Wai Tuck and Chen Yiy Fon

Non-executive Director

Timothy Patrick McNally

Independent Non-executive Directors

Lim Mun Kee, Michael Lai Kai Jin and Leong Choong Wah

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