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天津濱海泰達物流集團股份有限公司

Tianjin Binhai Teda Logistics (Group) Corporation Limited*

(a joint stock limited company incorporated in the People’s Republic of China with limited liability)

(Stock Code: 8348)

INSIDE INFORMATION COMPLETION OF THE H SHARE FULL CIRCULATION

This announcement is made by Tianjin Binhai Teda Logistics (Group) Corporation Limited*(天津濱海泰達物流集團股份有限公司) (the “**Company**”) pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on the GEM of the Stock Exchange (the “**GEM Listing Rules**”) and the Inside Information Provisions (as defined under the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

References are made to the announcements of the Company dated 4 May 2023, 20 July 2023 and 16 October 2023 (the “**Announcements**”) in relation to the proposed participation in the H share full circulation programme by the Company, the approval by the CSRC of the filing application for H share full circulation programme of the Company and the H share full circulation listing approval granted by the Stock Exchange respectively. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements.

COMPLETION OF THE H SHARE FULL CIRCULATION

The board of directors of the Company (the “**Board**”) is pleased to announce that the Company completed the conversion of 256,068,800 domestics unlisted shares into H Shares on 26 October 2023. The share certificates for the Converted H Shares were issued to China Clearing HK and deposited into CCASS operated by HKSCC on 26 October 2023 and the listing of the Converted H Shares on the GEM of the Stock Exchange will commence at 9:00 a.m. on 27 October 2023.

Participating Shareholders who are PRC nationals may only conduct share trading of the Converted H Shares subject to the completion of the onshore arrangement procedures as set out in the announcement of the Company dated 16 October 2023.

SHAREHOLDING STRUCTURE

The shareholding structure of the Company immediately before and upon completion of the Conversion and Listing is set out below:

Class of shares	Immediately before completion of the Conversion and Listing		Upon completion of the Conversion and Listing	
	Number of shares	Approximate percentage	Number of shares	Approximate percentage
Domestic shares	256,068,800	72.27%	0	0%
H shares	98,243,200	27.73%	354,312,000	100%
Total	354,312,000	100%	354,312,000	100%

Note: The percentages are rounded off to two decimal places.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By order of the Board

天津濱海泰達物流集團股份有限公司

Tianjin Binhai Teda Logistics (Group) Corporation Limited*

Yang Weihong

Chairman

Tianjin, the PRC

26 October 2023

As at the date of this announcement, the Board comprises Mr. Yang Weihong as executive Director; Mr. Li Jian, Ms. Meng Jun, Ms. Sun Jing and Mr. Zhang Yan as non-executive Directors; and Prof. Cheng Xincheng, Mr. He Yongjun, Prof. Japhet Sebastian Law and Mr. Peng Zuowen as independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm

that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make this announcement or any statement herein misleading.

This announcement will remain on the “Latest Listed Company Announcements” page of the Stock Exchange’s website at www.hkexnews.hk for 7 days from the date of its posting. This announcement will also be posted on the Company’s website at www.tbtl.cn.

** For identification purposes only*