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WAC HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8619)

FURTHER POSTPONEMENT OF ANNUAL GENERAL MEETING AND CHANGE OF BOOK CLOSURE PERIOD

References are made to (i) the notice of annual general meeting (the “**AGM**”) of WAC Holdings Limited (the “**Company**”) dated 20 September 2023 in relation to the AGM to be held on Friday, 29 September 2023 (the “**AGM Notice**”); (ii) the circular of the Company dated 20 September 2023 in respect of certain matters to be considered and voted for (or against) at the AGM (the “**AGM Circular**”); (iii) the proxy form of the Company dated 20 September 2023 (the “**Proxy Form**”); and (iv) the announcement of the Company dated 22 September 2023, 26 September 2023 and 17 October 2023 (the “**Announcements**”) in relation to the AGM. Unless the context requires otherwise, capitalised terms used herein shall have the same meaning as those defined in the AGM Circular.

FURTHER POSTPONEMENT OF AGM

The Board would like to announce that the AGM which was scheduled to be held on Friday, 27 October 2023 at 3:00 p.m. will be further postponed to a date to be fixed. The further postponement is due to additional resolution is expected to be proposed in the AGM. The Company will despatch the supplemental circular containing the additional resolution, the notice of the rescheduled AGM and the supplemental proxy form to the shareholders of the Company (the “**Shareholders**”) as soon as practicable.

CHANGE OF BOOK CLOSURE PERIOD FOR THE AGM

Due to the postponement of the AGM, the period during which the register of members will be closed in order to determine the identity of the Shareholders who are entitled to attend and vote at the AGM (during which period no transfer of shares of the Company will be registered) will also be changed. The register of members has not been closed, and will not be closed, from Tuesday, 24 October 2023 to Friday, 27 October 2023 as disclosed in the Announcements. The revised period during which the register of members will be closed will be announced together with the revised date of the AGM.

The Company will make further announcements in relation to the details of the AGM, including the date, time and venue of the AGM, the resolutions to be considered and other related matters in due course.

By order of the Board
WAC Holdings Limited
Dr. Chan Yin Nin
Chairman

Hong Kong, 26 October 2023

As at the date of this announcement, the Board comprises Dr. Chan Yin Nin, Mr. Kwong Po Lam, Mr. Man Kwok Hing, Ms. Leung Suet Yiu and Mr. Kazuya Yanagihara as executive Directors; and Mr. Choy Wai Shek, Raymond, Mr. Sze Kyran and Ms. Siu Yuk Ming as independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of the Stock Exchange for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the Stock Exchange website at <http://www.hkexnews.hk> for at least seven days from the date of its publication and the Company’s website at <http://www.wcce.hk>.