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PINE TECHNOLOGY HOLDINGS LIMITED

松景科技控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 1079)

PROPOSED AMENDMENTS TO THE EXISTING BYE-LAWS AND ADOPTION OF THE AMENDED AND RESTATED BYE-LAWS

This announcement is made by PINE Technology Holdings Limited (the “**Company**”) pursuant to Rule 13.51(1) of the Rules (the “**Listing Rules**”) Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

The board (the “**Board**”) of directors (the “**Director(s)**”) of the Company proposes to amend the existing bye-laws (the “**Existing Bye-laws**”) of the Company at the forthcoming annual general meeting (the “**AGM**”) for the purposes of (i) bringing the Existing Bye-laws in line with, among other things, the latest legal and regulatory requirements including the amendments made to Appendix 3 to the Listing Rules regarding the core shareholder protection standards which came into effect on 1 January 2022, and the applicable laws of Bermuda; (ii) providing flexibility to the Company to hold general meetings as physical meetings, hybrid meetings or electronic meetings where the Shareholders may attend by means of electronic facilities; and (iii) incorporating certain consequential and minor housekeeping amendments (the “**Proposed Amendments**”).

The Board proposes to make the Proposed Amendments by way of adoption of a new set of amended and restated bye-laws (the “**Amended and Restated Bye-laws**”). The proposed adoption of the Amended and Restated Bye-laws is subject to the approval of the shareholders (the “**Shareholders**”) of the Company by way of special resolution at the AGM which is expected to be held on Thursday, 30 November 2023, and will become effective upon the approval by the Shareholders at the AGM.

A circular containing, among others, details of the Proposed Amendments brought about by the adoption of the Amended and Restated Bye-laws, together with a notice convening the AGM will be despatched to the Shareholders as soon as practicable.

By order of the Board
PINE Technology Holdings Limited
Zhang Sanhuo
Chairman

Hong Kong, 25 October 2023

As at the date of this announcement, the executive Director is Mr. Zhang Sanhuo; and the independent non-executive Directors are Mr. So Stephen Hon Cheung, Mr. Zhou Chunsheng and Mr. Tian Hong.

* *For identification purpose only*