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China Regenerative Medicine International Limited

中國再生醫學國際有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8158)

REVISED EXPECTED TIMETABLE IN RELATION TO CAPITAL REORGANISATION

References are made to (i) the announcement of China Regenerative Medicine International Limited (the “**Company**”) dated 14 July 2023; (ii) the circular (the “**Circular**”) of the Company dated 18 August 2023; and (iii) the poll results announcement of extraordinary general meeting of the Company dated 4 September 2023, in relation to, among other things, Capital Reorganisation. Capitalised terms used in this announcement shall have the same meaning as those used in the Circular unless otherwise defined.

UPDATE ON THE CAPITAL REORGANISATION AND THE REVISED EXPECTED TIMETABLE

The Board wishes to announce that pursuant to the directions given by the Grand Court, the hearing of the petition for confirmation of the Capital Reduction will be held on 29 November 2023 (Cayman Islands time) at the Grand Court.

Accordingly set out below is the revised expected timetable for the Capital Reduction and the Share Sub-division and the relevant trading arrangements, which is subject to the satisfaction of certain conditions set out in the paragraph headed “Letter from the Board – Proposed Capital Reduction and Share Sub-division – Conditions of the Capital Reduction and the Share Sub-division” in the Circular. Unless otherwise specified, all times stated in this announcement refer to Hong Kong times.

Event(s)	Expected Date/Time
Grand Court hearing of petition to confirm the Capital Reduction	Wednesday, 29 November 2023 (Cayman Islands time)
Registration of court order confirming the Capital Reduction and the minute of the Order of the Capital Reduction with the Registrar of Companies in the Cayman Islands	Wednesday, 6 December 2023 (Cayman Islands time)
Effective date of the Capital Reduction	Thursday, 7 December 2023
Commencement of dealing in the New Shares	9:00 a.m. on Thursday, 7 December 2023
First day of free exchange of share certificates for the Consolidated Shares into new share certificates for New Shares	Thursday, 7 December 2023
Last day for free exchange of share certificates for the Consolidated Shares into new share certificates for New Shares	Friday, 12 January 2024
Further announcement(s) will be made by the Company to inform the Shareholders on the outcome of the hearing of the Grand Court as and when appropriate.	

By Order of the Board
China Regenerative Medicine International Limited
Khoo Wun Fat William
Company Secretary

Hong Kong, 25 October 2023

As at the date of this announcement, the executive Director is Mr. Wang Chuang (Chairman and Chief Executive Officer); the non-executive Director is Mr. Tsang Ho Yin; and the independent non-executive Directors are Ms. Huo Chunyu, Dr. Liu Ming and Mr. Leung Man Fai.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the website of the Stock Exchange at www.hkexnews.hk for at least seven days from the date of its publication. This announcement will also be published on the Company’s website at www.crimi.hk.

In the case of any inconsistency, the English text of this announcement shall prevail over the Chinese text.