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(Stock Code: 120)

POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 24 OCTOBER 2023

The Cosmopolitan Board is pleased to announce that at the EGM held on 24 October 2023, all Resolutions set out in the EGM Notice were duly passed by the Cosmopolitan Shareholders by way of poll.

References are made to the notice of extraordinary general meeting of Cosmopolitan International Holdings Limited (“**Cosmopolitan**”) dated 5 October 2023 (the “**EGM Notice**”) and the circular of Cosmopolitan dated 5 October 2023 (the “**Circular**”). Capitalised terms used in this announcement shall have the same meanings as those defined in the Circular unless the context otherwise requires.

POLL RESULTS OF THE EGM

The Cosmopolitan Board is pleased to announce that all of the ordinary resolution (the “**Ordinary Resolution**”) and the special resolutions (the “**Special Resolutions**”) (collectively, the “**Resolutions**”) set out in the EGM Notice were duly passed by the Cosmopolitan Shareholders by way of poll at the EGM held on 24 October 2023. The poll results in respect of the Resolutions are as follows:

Ordinary Resolution (Note)		Number of Existing Cosmo Shares voted	
		For (%)	Against (%)
1.	To approve the Cosmo Share Consolidation and the transactions contemplated thereunder, in the terms as set out in the ordinary resolution (resolution numbered 1 in the EGM Notice).	4,833,867,775 (99.999489%)	24,679 (0.000511%)

Special Resolutions <i>(Note)</i>		Number of Existing Cosmo Shares voted	
		For (%)	Against (%)
2.	To approve the Cosmo Bonus Issue (including the terms and conditions of the Cosmo Bonus CNs and the Deed Poll) and the transactions contemplated thereunder, in the terms as set out in the special resolution (resolution numbered 2 in the EGM Notice).	4,833,867,775 (99.999489%)	24,679 (0.000511%)
3.	To approve the amendments to the Articles of Association, in the terms as set out in the special resolution (resolution numbered 3 in the EGM Notice).	4,833,867,775 (99.999489%)	24,679 (0.000511%)

Note: Please refer to the EGM Notice for the full text of the Resolutions.

As more than 50% of the votes were cast in favour of the Ordinary Resolution, the Ordinary Resolution was duly passed. As more than 75% of the votes were cast in favour of each of the Special Resolutions, all the Special Resolutions were duly passed. Cosmopolitan's share registrar and transfer office in Hong Kong, Computershare Hong Kong Investor Services Limited, was appointed and acted as the scrutineer for the poll taking at the EGM.

As at the date of the EGM, the total number of Existing Cosmo Shares in issue was 6,392,497,800. The total number of Existing Cosmo Shares entitling the Cosmopolitan Shareholders to attend and vote on the Resolutions at the EGM was 6,392,497,800. There was no Existing Cosmo Share entitling the holder to attend and abstain from voting in favour of any of the Resolutions at the EGM as set out in Rule 13.40 of the Listing Rules and no Cosmopolitan Shareholder was required to abstain from voting on any of the Resolutions at the EGM under the Listing Rules.

All Cosmopolitan Directors attended the EGM in person or by electronic means.

**WRITTEN APPROVAL OF THE COSMO CONVERTIBLE PREFERENCE SHAREHOLDERS
IN RESPECT OF THE AMENDMENTS TO THE ARTICLES OF ASSOCIATION**

Cosmopolitan has obtained written approval of the Cosmo Convertible Preference Shareholders (holding not less than three-fourths in nominal value of the Cosmo Convertible Preference Shares in issue) in respect of the amendments to the Articles of Association regarding the variation of their conversion rights as result of the Cosmo Share Consolidation.

By order of the board of directors of
Cosmopolitan International Holdings Limited
Eliza Lam Sau Fun
Secretary

Hong Kong, 24 October 2023

As at the date of this announcement, the Cosmopolitan Board comprises the following members:

Executive directors:

Mr. LO Yuk Sui
(Chairman and Chief Executive Officer)
Mr. Jimmy LO Chun To
(Vice Chairman and Managing Director)
Miss LO Po Man *(Vice Chairman)*
Mr. Kenneth WONG Po Man
(Chief Operating Officer)
Mr. Kelvin LEUNG So Po
(Chief Financial Officer)
Mr. Kenneth NG Kwai Kai

Independent non-executive directors:

Mr. Francis BONG Shu Ying
Ms. Alice KAN Lai Kuen
Mr. David LI Ka Fai
Mr. Abraham SHEK Lai Him, GBS, JP