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Almana Limited

曼纳有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 08186)

**(1) RESULTS OF VALID ACCEPTANCE OF RIGHTS SHARES;
AND
(2) COMPENSATORY ARRANGEMENTS**

Reference is made to the prospectus of the Company dated 5 October 2023. Unless otherwise defined, capitalised terms used herein shall have the same meaning as those defined in the prospectus.

RESULTS OF VALID APPLICATIONS AND ACCEPTANCE OF RIGHTS SHARES

The Board announces that as at 4:00 p.m. on Thursday, 19 October 2023, being the latest time for acceptance of and payment for the Rights Shares, a total of 18 valid applications and acceptances under the PAL in respect of a total of 61,697,799 Rights Shares had been received, representing 72.2% of the total number of the Rights Shares available for subscription under the Rights Issue. The Rights Issue was undersubscribed by 23,703,681 Rights Shares, representing 27.8% of the total number of the Rights Shares available for subscription under the Rights Issue.

NUMBER OF UNSUBSCRIBED RIGHTS SHARES AND ES UNSOLD RIGHTS SHARES UNDER COMPENSATORY ARRANGEMENTS

There was no Excluded Shareholder as at the Record Date and there is no ES Unsold Rights Share. The above-mentioned 23,703,681 Unsubscribed Rights Shares will be subject to the Compensatory Arrangements. Pursuant to Rule 10.31(2) of the GEM Listing Rules, the Company has appointed the Placing Agent to place the Unsubscribed Rights Shares to independent places on a best effort basis in accordance with the terms of the Placing Agreement for the benefit of the Shareholders to whom they were offered the Rights Shares. The Placing will commence on Wednesday, 25 October 2023 and will end by not later than 6:00 p.m. on Wednesday, 1 November 2023. The Unsubscribed Rights Shares remaining not placed under the Placing will not be issued by the Company and the size of the Rights Issue will be reduced accordingly. Further announcement will be made by the Company on Thursday, 2 November 2023 with regard to the allotment results of the Rights Issue and the Placing.

WARNING OF THE RISK IN DEALING IN THE SHARES

Shareholders and potential investors of the Company should note that the Rights Issue and the Placing are subject to fulfilment of certain conditions. If the conditions of the Rights Issue and/or the Placing are not fulfilled, the Rights Issue and/or the Placing will not proceed. In addition, the Rights Issue will proceed on a non-underwritten basis and there is no minimum amount to be raised under the Rights Issue. Shareholders and investors of the Company are advised to exercise caution when dealing in the Shares.

For and on behalf of the Board
Leung Ka Ho
Company Secretary

Hong Kong 24 October 2023

As at the date of this announcement, the board of directors of the Company comprises Ms. Chan Ho Yee as executive director; and Ms. Pang King Sze, Rufina, Mr. Hong Bingxian and Mr. Huang Zhe as independent non-executive directors.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Announcements” page of the website of The Stock Exchange of Hong Kong Limited at <http://www.hkexnews.hk> for seven days from the date of its publication and on the website of the Company at <http://www.mfpy.com.hk>.