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Mediwelcome Healthcare Management & Technology Inc.

麥迪衛康健康醫療管理科技股份有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 2159)

SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO DISCLOSEABLE TRANSACTION DISPOSAL OF EQUITY INTEREST IN THE TARGET COMPANY

Reference is made to the announcement of Mediwelcome Healthcare Management & Technology Inc. (the “**Company**”) dated 3 October 2023 in relation to the disposal of equity interest in the Target Company (the “**Announcement**”). Unless the context otherwise requires, capitalised terms in this announcement shall have the same meanings as defined in the Announcement.

This announcement is made to provide supplemental information on the Vendors, the Investors, the Existing Shareholders and their respective ultimate beneficial owner(s).

INFORMATION ON THE PARTIES

Mediwelcome Beijing

Mediwelcome Beijing is one of the Group’s PRC Operating Entities and is principally engaged in technology promotion services, undertaking exhibition and display activities, corporate management consulting, design, production and agency distribution of domestic and foreign advertisements in China, conference services, organisation of cultural and art exchange activities, computer graphic design, software development, medical research (excluding diagnosis and treatment activities), data processing, health consulting (excluding diagnosis and treatment activities subject to approval) and internet information services.

Vendor 1

Vendor 1 is a limited partnership established under the PRC laws and principally engaged in venture capital investment (for those requiring approval in accordance with laws, administrative regulations, decisions of the State Council, relevant approval documents shall be obtained before operation). It is ultimately owned as to 100% by Shenzhen Municipal Finance Bureau.

Vendor 2

Vendor 2 is a limited partnership established under the PRC laws and principally engaged in venture capital; equity investment; investment management; asset management; social and economic consultation. It is ultimately owned as to 100% by the State-owned Assets Supervision and Administration Commission of People's Government of Beijing Municipality.

Investor 1

Investor 1 is a limited partnership established under the PRC laws and principally engaged in equity investment, investment management, asset management and other activities with private funds. It is ultimately owned as to 100% by the Ministry of Finance of the People's Republic of China.

Investor 2

Investor 2 is a limited partnership established under the PRC laws and principally engaged in equity investment. It is ultimately owned as to 99.8% by more than 20 individuals and none of whom alone has an interest exceeding 5%, and the remaining 0.2% is ultimately owned by the Publicity Department of the Hunan Provincial Committee of the Communist Party of China. The general partners are Xiao Bing, Hu Dehua, Shao Hongxia, Liang Guo Zhi and Qi Shen.

Investor 3

Investor 3 is a limited partnership established under the PRC laws and principally engaged in venture capital. It is ultimately owned as to 49% by Lian Qizhi, 49% by Zheng Yitao, 1% by Huang Xin and 1% by Dai Ying.

The Existing Shareholders

Each of Mr. Xu Tianrui, Mr. Yang Weihua and Mr. Ding Shan is a PRC resident.

Yunfan Hongyi is a limited partnership established under the PRC laws and principally engaged in technology development, consultation, transfer, promotion and related services, and other software development and services. It is ultimately owned as to approximately 48.0624% by Han Jisheng, approximately 32.0237% by Zhang Yanchen, approximately 18.2992% by Sun Jian and approximately 1.6146% by Xu Tianrui.

Lingchuang Gongying is a limited partnership established under the PRC laws and principally engaged in enterprise management, economic and trade consultation, technical services, development, consultation, transfer and promotion, computer system services, market research (except intermediary) and corporate image planning. It is ultimately owned as to 74.5% by Xu Tianrui and 25.5% by Han Jisheng.

Lingchuang Weilai is a limited partnership established under the PRC laws and principally engaged in enterprise management. It is ultimately owned as to 55% by Xu Tianrui, 22.5% by Yang Weihua and 22.5% by Ding Shan.

Saved as disclosed above, all other information as set out in the Announcement remains unchanged and shall continue to be valid. This announcement is supplemental to and should be read in conjunction with the Announcement.

By order of the Board
Mediwelcome Healthcare Management & Technology Inc.
Shi Wei
Chairman and Executive Director

Hong Kong, 24 October 2023

As at the date of this announcement, the executive directors of the Company are Mr. Shi Wei, Mr. Yang Weimin, Mr. Wang Liang, Mr. Wang Wei and Mr. Sui Huijun; the non-executive directors of the Company are Ms. Zhang Yitao and Mr. Liu Xia; and the independent non-executive directors of the Company are Mr. Song Ruilin, Mr. Fei John Xiang, Mr. David Zheng Wang and Mr. Yang Xiaoxi.