

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



MACROLINK CAPITAL HOLDINGS LIMITED

新華聯資本有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 758)

(I) DECISION OF THE LISTING COMMITTEE ON CANCELLATION OF LISTING

AND

(II) REQUEST TO THE LISTING REVIEW COMMITTEE TO REVIEW DECISION ON CANCELLATION OF LISTING

This announcement is made by Macrolink Capital Holdings Limited (the “**Company**”, collectively with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the provisions of inside information under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the laws of Hong Kong).

References are made to the announcements of the Company dated 14 and 24 February, 13 May, 12 August, 14 November 2022, 14 February, 15 May and 14 August 2023 (collectively, the “**Announcements**” and each an “**Announcement**”). Unless otherwise specified, capitalised terms used in this announcement shall have the same meanings as defined in the Announcements.

DECISION OF LISTING COMMITTEE ON CANCELLATION OF LISTING

The Company received a letter (the “**Letter**”) from the Stock Exchange dated 13 October 2023 stating that the Listing Committee of the Stock Exchange (the “**Listing Committee**”) has decided to cancel the Company’s listing under Rule 6.01A(1) of the Listing Rules as the Company had not met the Resumption Guidance (the “**Decision**”).

Under Chapter 2B of the Listing Rules, the Company has the right to have the Decision referred to the Listing Review Committee of the Stock Exchange (the “**Listing Review Committee**”) for review within seven business days from the date of issue of the Decision (i.e. on or before 24 October 2023) (the “**Review**”). If the Company decides not to apply for the Review, the last day of listing of the Company’s shares will be on 30 October 2023 and the listing of its shares will be cancelled with effect from 9:00 a.m. on 31 October 2023.

REVIEW REQUEST OF THE DECISION

On 20 October 2023, the Company submitted an application requesting the Decision be referred to the Listing Review Committee for review pursuant to Chapter 2B of the Listing Rules.

The Company hereby reminds the shareholders of the Company (the “**Shareholders**”) and potential investors of the Company that the outcome of the Review is uncertain. Shareholders who have any queries about the implications of the delisting of the Company’s shares are advised to seek appropriate professional advice.

Further announcement(s) will be made by the Company in respect thereof as and when appropriate and in accordance with the requirements of the Listing Rules.

CONTINUED SUSPENSION OF TRADING

Trading in the shares of the Company on the Stock Exchange has been suspended with effect from 9:00 a.m. on 15 February 2022. Pending the fulfilment of the Resumption Guidance as disclosed in the Announcement dated 24 February 2022, the trading in the shares of the Company will remain suspended until further notice.

By Order of the Board
MACROLINK CAPITAL HOLDINGS LIMITED
Fu Kwan
Chairman

Hong Kong, 24 October 2023

As at the date of this announcement, the executive Directors are Mr. Fu Kwan (Chairman), Mr. Zhang Jian, Ms. Liu Jing, Mr. Chan Yeuk, Ms. Liu Yaojia and Mr. Zhou Jianren; and the independent non-executive Directors are Mr. Lam Man Sum, Albert, Mr. Fung Chuen Kin and Mr. Cheung Ka Wai.