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China International Capital Corporation Limited

中國國際金融股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 03908)

ANNOUNCEMENT ON THE EXPIRATION OF VALIDITY PERIOD OF 2022 RIGHTS ISSUE PLAN AND LAPSE OF WHITEWASH WAIVER

References are made to the announcements of China International Capital Corporation Limited (the “**Company**”) dated September 13, 2022, September 29, 2022 and October 24, 2022, and the circular dated September 30, 2022 (the “**Circular**”) each in relation to, among other things, (i) the proposed Rights Issue of A Shares and H Shares and related matters; and (ii) the Whitewash Waiver. Unless otherwise defined, capitalized terms used in this announcement shall have the same meanings as those defined in the Circular.

EXPIRATION OF THE VALIDITY PERIOD OF THE RIGHTS ISSUE PLAN

The *Proposal Regarding the 2022 Rights Issue Plan of the Company* and other relevant proposals related to the proposed issuance of Rights Shares to its existing Shareholders (the “**Rights Issue**”) were considered and approved at the 2022 First Extraordinary General Meeting, the 2022 First A Shareholders’ Class Meeting and the 2022 First H Shareholders’ Class Meeting convened by the Company on October 24, 2022. The validity period of the Rights Issue resolution (the “**Relevant Resolution**”) shall be 12 months from the date on which the Relevant Resolution was considered and approved at the General Meeting and the Class Meetings.

As at the date of this announcement, the validity period of the Rights Issue Plan has automatically expired, and such expiration will have no material impact on normal business activities of the Company and will not prejudice the interests of the Company or its Shareholders (in particular minority Shareholders). The Company will make financing plans taking into account its operation, development and capital needs. In the event that the Company intends to re-launch any financing plan, it will further comply with the corporate governance procedures and information disclosure obligations in accordance with relevant requirements.

IMPLICATIONS UNDER THE TAKEOVERS CODE

As the validity period of the Relevant Resolution has expired and the Rights Issue will not proceed, Central Huijin will not trigger any obligation to make a mandatory offer for all the Shares (other than those owned or agreed to be acquired by Central Huijin). Accordingly, the Whitewash Waiver is no longer required and has lapsed.

By order of the Board
China International Capital Corporation Limited
Secretary to the Board
Sun Nan

Beijing, the PRC
October 23, 2023

As at the date of this announcement, the Non-executive Directors of the Company are Ms. Zhang Wei, Mr. Kong Lingyan, Ms. Tan Lixia and Mr. Duan Wenwu; and the Independent Non-executive Directors are Mr. Ng Kong Ping Albert, Mr. Lu Zhengfei, Mr. Peter Hugh Nolan and Mr. Zhou Yu.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement the omission of which would make any statements in this announcement misleading.