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**Meta Media Holdings Limited**

**超媒體控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 72)**

**COMPLETION OF DISCLOSEABLE AND  
CONNECTED TRANSACTION  
IN RELATION TO ACQUISITION OF ABOUT 7% OF THE ISSUED  
SHARE CAPITAL IN MODERN DIGITAL HOLDINGS LIMITED**

Reference is made to the announcement of Meta Media Holdings Limited dated 22 August 2023 (the “**Announcement**”) in respect of the SP Agreement entered into among the Purchaser, the Vendor and the Company, pursuant to which the Purchaser has conditionally agreed to acquire about 7% of the issued share capital in Modern Digital Holdings Limited. Unless otherwise stated, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

The Board is pleased to announce that all the conditions precedent set out in the SP Agreement had been fulfilled and Completion had taken place on 20 October 2023. Upon Completion, the Purchaser’s interest in Targetco’s issued share capital increased from approximately 70% to 77%, and Targetco becomes an approximately 77% owned subsidiary of the Company. The financial results of Targetco continues to be consolidated in the financial statements of the Group.

By Order of the Board  
**Meta Media Holdings Limited**  
**Shao Zhong**  
*Chairman*

Hong Kong, 20 October 2023

*As at the date of this announcement, the Board comprises the following members: (a) as executive Directors, Mr. SHAO Zhong, Ms. YANG Ying, Mr. LI Jian and Mr. DEROCHE Alain, Jean-Marie, Jacques; and (b) as INEDs, Mr. YICK Wing Fat Simon, Ms. WEI Wei and Mr. WAN Jie.*