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中石化煉化工程(集團)股份有限公司
SINOPEC Engineering (Group) Co., Ltd.*

(a joint stock limited liability company incorporated in the People's Republic of China)
(Stock Code: 2386)

ANNOUNCEMENT

**THE RELEVANT ARRANGEMENT RELATING TO THE
SPECIAL RESOLUTIONS AT THE FIRST
EXTRAORDINARY GENERAL MEETING FOR THE YEAR 2023,
THE SECOND DOMESTIC SHARES CLASS MEETING FOR THE
YEAR 2023 AND THE SECOND H SHARES CLASS MEETING FOR
THE YEAR 2023**

References are made to the circular dated 20 August 2023 (the “**Circular**”) and the Supplemental Notice of the First Extraordinary General Meeting for the Year 2023 dated 22 September 2023 (the “**Supplemental Notice**”) of SINOPEC Engineering (Group) Co., Ltd. (the “**Company**”) in relation to, among others, the proposed amendments to the Articles of Association, the Rules and Procedures for the Shareholders Meetings, and the Rules and Procedures for the Board Meetings (the “**Proposed Amendments**”). Unless the context otherwise requires, capitalized terms used in this announcement shall have the same meanings as defined in the Circular.

In order to further optimize and improve the corporation governance documents, the Company decided to withdraw the resolutions in relation to the Proposed Amendments, including (i) the special resolutions numbered (4), (5) and (6) set out in the Supplemental Notice; (ii) the special resolutions numbered (1) and (2) set out in the Notice of the Second Domestic Shares Class Meeting for the Year 2023; and (iii) the special resolutions numbered (1) and (2) set out in the Notice of the Second H Shares Class Meeting for the Year 2023 (the “**Relevant Resolutions**”).

Accordingly, the Relevant Resolutions will be withdrawn and not be proposed for voting at the EGM, the Domestic Shares Class Meeting and the H Shares Class Meeting (the “**Class Meetings**”). As the Relevant Resolutions are all the pending matters at the Class Meetings, the Class Meetings will be cancelled.

* For identification purposes only

The other resolutions set out in the Supplemental Notice shall continue to be proposed at the EGM for Shareholders' consideration and approval and the sequence will remain unchanged. The date, time and venue for holding the EGM shall remain unchanged. Those proxy forms in relation to the EGM already lodged by the Shareholders shall remain valid, except that no poll will be conducted or counted for the Relevant Resolutions.

Shareholders of the Company are reminded to read the Supplemental Notice, including its notes, for details in respect of other resolutions which will be proposed for consideration and approval at the EGM, eligibility for attending the EGM, proxy and other relevant matters.

The Company hereby apologizes for any inconvenience caused to investors by the cancellation of the Class Meetings and would like to thank the investors for their understanding and support to the Company.

By Order of the Board
SINOPEC ENGINEERING (GROUP) CO., LTD.
JIA Yiqun
*Chief Financial Officer, Secretary of the Board
and Company Secretary*

Beijing, the PRC
19 October 2023

As at the date of this announcement, directors of the Company are: JIANG Dejun[#], XIANG Wenwu[#], LI Chengfeng^{}, WU Wenxin^{*}, ZHANG Xinming[#], XIE Yanli[#], HUI Chiu Chung, Stephen⁺, DUAN Xue⁺ and YE Zheng⁺.*

[#] *Executive Directors*
^{*} *Non-executive Directors*
⁺ *Independent non-executive Directors*

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