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## **MOG DIGITECH HOLDINGS LIMITED**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1942)**

### **SUPPLEMENTAL ANNOUNCEMENT**

References are made to the announcements (the “**Announcements**”) of MOG Digitech Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) dated 6 September 2022 and 13 October 2023 in relation to, among other things, the completion of the acquisition of the entire issued share capital of Positive Oasis Limited. Unless otherwise defined, terms used in this announcement shall have the same meanings as those defined in the Announcements.

This announcement is made to provide supplemental information on the identity of the ultimate beneficial owner of the Nominated Allottees.

### **INFORMATION OF THE NOMINATED ALLOTTEES**

To the best of the Directors’ knowledge, information and belief, having made all reasonable enquiries, based on the information available to the Company, the ultimate beneficial owner of the Nominated Allottees as at the Company’s announcement dated 6 September 2022 are listed below:

| <b>Nominated Allottees</b>             | <b>The ultimate beneficial owner of the Nominated Allottees</b> | <b>Shareholding interest owned by the ultimate beneficial owner of the Nominated Allottees</b> |
|--|---|--|
| i) Full Key Management Limited         | Gu Yisheng  | 100%   |
| ii) Keen Dart Full Limited             | Chen Jiongzhi   | 100%   |
| iii) Central Forward Corporate Limited | Xiao Yusu   | 100%   |
| iv) Able Choice Enterprises Limited    | Chen Zhiyun   | 100%   |

To the best knowledge, information and belief of the Directors, and having made all reasonable enquiries, the ultimate beneficial owner of each of the Nominated Allottees as at the Company’s announcement dated 6 September 2022 is an independent third party of the Company and its connected person.

Saved as disclosed above, all other information as set out in the Announcements remains unchanged and shall continue to be valid for all purposes. This announcement is supplemental to and should be read in conjunction with the Announcements.

By Order of the Board  
**MOG Digitech Holdings Limited**  
**Zhou Yue**  
*Executive Director*

Hong Kong, 19 October 2023

*As at the date of this announcement, the Company has three executive Directors, namely Mr. Deng Zhihua (Chairman), Ms. Tang Tsz Yuet and Mr. Zhou Yue, and three independent non-executive Directors, namely Mr. Yau Tung Shing, Ms. Jiao Jie and Mr. Gao Hongxiang.*